



Incorporated under the laws of the Republic of Mauritius on 26 February 2013  
Company Number C114833  
Having its registered office situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius

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## APPROVAL TO LIST NEW SERIES OF NOTES ON THE STOCK EXCHANGE OF MAURITIUS LTD

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In furtherance to the communique released by Forty Two Point Two (“FTPT” or the “Company”) on 30 April 2024, the Company is pleased to announce that on 21 May 2024, the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (“SEM”) approved the listing of two new series of notes issued by FTPT on the Official Market of the SEM. The notes were part of a MUR 1.7 billion issuance by way of a private placement to targeted investors under the Company’s MUR 8,000,000,000 medium term secured and unsecured multicurrency note programme.

The salient features of the new series of notes that will be listed are as follows:

|                              | <b>FTPT 6.40% 24/10/2028</b>             | <b>FTPT 0% 24/10/2028</b> |
|------------------------------|------------------------------------------|---------------------------|
| <b>Nominal Amount</b>        | MUR 111,000,000                          | GBP 1,540,000             |
| <b>Denomination per Note</b> | MUR 100,000                              | GBP 10,000                |
| <b>Status of the Notes</b>   | Senior & secured                         | Senior & secured          |
| <b>Type of rate</b>          | Fixed                                    | Floating                  |
| <b>Interest Rate</b>         | 6.40%                                    | SONIA* + 2.35%            |
| <b>Interest Payment</b>      | Semi-annual – 24 April and 24 October    |                           |
| <b>Maturity Date</b>         | 24 October 2028                          | 24 October 2028           |
| <b>Credit Rating</b>         | Rated AAA <sub>(MU)</sub> by GCR Ratings |                           |
| <b>Transaction Advisor</b>   | IZAR Ltd                                 |                           |

*\*Compounded daily for six months with the Interest Determination Date being the fourth Business Day prior to the end of each Interest Period.*

Dealing in these securities on the SEM will commence on 29 May 2024 on which day ten (10) notes of the MUR series and two (2) notes of the GBP series will be made available for trading at an indicative price of MUR 100,000 per note and GBP 10,000 per note respectively (*the indicative prices will be adjusted to the nearest tick size as per Trading Procedures*).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities of FTPT.

Copies of the Listing Particulars and the Applicable Pricing Supplements for the notes to be listed are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at FTPT's registered office at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

By order of the Board

23 May 2024

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*This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.*