



Submit ONE REPORT in 2 parts: (Investment Plan + Investment Report)

1st part: INVESTMENT PLAN

- Justify the investment choice of the initial 5 companies selected in Initial Portfolio, via stock market performance research and analysis.
- Demonstrate skills of financial statement analysis of listed companies invested in, and critical application of financial ratio analysis.

2nd part: INVESTMENT REPORT

- Justify all Trade-Orders effected, if any, on the basis of stock market performance research and analysis
- Analyse whether final total portfolio has outperformed or underperformed the overall share market? Analyse your final portfolio against SEM indices, namely SEMDEX and SEMTRI (data from webpage <https://www.stockexchangeofmauritius.com/products-market-data/indices>)
- Evaluate project findings and investment decisions presented in a logical structured and illustrative manner, via a systematic approach of qualitative/quantitative stock market research and analysis based on original work, as well as demonstrate ability of making a judgement and drawing conclusions.