



NUMERAL LTD

(Incorporated in the Republic of Mauritius)
(Registration number: 098177 C1/GBL)
Primary Listing SEM share code: NXII.N0000.
Secondary Listing JSE share code: XII
ISIN: MU0810N00005
("the Company" or "Numeral")

ISSUE OF SHARES FOR CASH – EXTENSION OF CLOSING DATE

Shareholders are referred to the circular distributed by the Company ("Circular") and the announcement published on SENS on 24 February 2026, wherein Shareholders were advised that the Board had decided to extend the closing date to 31 August 2026 in order to align with the Company's various fund raising and acquisition initiatives.

Numeral, through its subsidiary Numeral Treasury Solutions, intends proceeding with a Debt Programme, details of which will be announced separately in due course. The intention is that any capital raising of equity will be carried out in conjunction with the Debt Programme on a strategic basis.

Accordingly, the Board have agreed to extend the closing date to 31 August 2027.

**For and on Behalf of the Board
Mauritius**

21 August 2026

Numeral has its primary listing on the Stock Exchange Mauritius and a secondary listing on the AltX of the JSE.

This notice is issued pursuant to SEM Listing Rules 11.3 and 11.16 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.

Executive Director: Dave van Niekerk Neville Graham Jacobus Botma	Non-Executive Directors: Mohamed Yusuf Sooklall Dr Aansa Devi Bedacee Kevin Evans
JSE Sponsor: AcaciaCap Advisors Proprietary Limited	Management Company and Company Secretary: LTS Management Services Limited