

PREMIUM TOBACCO HOLDINGS LTD

Registration number: 517245

Incorporated under the laws of British Virgin Islands

Having its registered address Craigmuir Chambers, Road Town, Tortola, VG 1110 British Virgin Island.

("Premium Tobacco" or "the Company")



COMMUNIQUE

The Board of Directors of Premium Tobacco Holdings Ltd is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "**SEM**") has approved on the 24th of January 2025 the listing of an additional tranche of Notes for an aggregate nominal amount of USD 20,000,000 ("Tranche 2 Notes") on the Official List of the Stock exchange of Mauritius ('SEM') to be issued under the USD 100 million Note Programme by the Company (the "Programme").

Tranche 2 Note was issued on the 07th of February 2025 and thereafter shall be listed on the official board of the SEM on the 11th of March 2025.

The Company was established in 2002 with the defined objective of undertaking targeted infrastructure and agronomy investments to:

- Provide a flexible alternative in the highly concentrated tobacco merchant sector;
- Establish a differentiated competitor to the smaller and trading dealers; and
- Provide sound returns to shareholders.

The Company is involved in the whole tobacco leaf cycle including grower financing, providing crop inputs, grower support, purchasing, blending, processing, storage and shipping. The Company has a global reach with a presence in the important tobacco regions covering the main tobacco varieties.

Copies of the Listing Particulars of Premium Tobacco, as required by the Listing Rules of the SEM, are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at the office of the appointed SEM authorised representative in Mauritius (Safyr Capital Partners Ltd) which is situated at B05-08/09, Level 5, Tower B&C, 1 Cybercity, Ebene, 72201, Republic of Mauritius.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790

Date: 04 March 2025



This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Premium Tobacco Holdings Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.