

CM DIVERSIFIED CREDIT LTD

Further to the Circular Notice and Communiqué dated 2nd December 2024, the Board of Directors (the “**Board**”) of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that the Company was unable to invest in the SBI Notes, since the latter were not issued. Consequently, the corresponding amount raised under the preferential offer (which was completed on 30th December 2024) for that purpose shall be invested in Sovereign Securities, which form part of the Investment Universe (as described in the Listing Particulars dated 28th March 2024, as amended from time to time).

By Order of the Board

06 February 2025

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.