

**CM DIVERSIFIED CREDIT LTD****COMMUNIQUE**

The Board of Directors (the “**Board**”) of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 2<sup>nd</sup> December 2024, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, 330,584 new notes have been issued and listed on The Stock Exchange of Mauritius Ltd on 30<sup>th</sup> December 2024, bringing the total number of notes in issue in the Company to 3,163,656.

**By Order of the Board**

**30<sup>th</sup> December 2024**

**MCB Group Corporate Services Ltd**  
**Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.*