

COMMUNIQUÉ

Further to the Communiqué issued by Medine Limited (the “**Company**”) on 9 December 2024, the Company is pleased to inform its noteholders, its relevant noteholders’ representatives, its shareholders and the public in general that:

- i. it has successfully issued 1,500,000 new unlisted notes for an aggregate nominal amount of MUR 1,500,000,000 by way of preferential offer; and
- ii. all the notes issued under Tranche 01-FRNMUR7Y and listed pursuant to its Listing Particulars dated 23 April 2019 (the “**LP**”) have been redeemed, at the Company’s option, and cancelled.

Following the abovementioned redemption, all the listed notes issued by the Company under the LP have been fully repaid and cancelled. There are currently 5,000,000 unlisted notes which remain outstanding in the Company.

The Company wishes to thank its investors for their on-going commitment, trust and support.

By order of the Board

Patricia Goder
Company Secretary

26 December 2024