

CM STRUCTURED FINANCE (1) LTD
COMMUNIQUE

The board of directors (the “**Board**”) of CM Structured Finance (1) Ltd (the “**Company**”) wishes to inform its noteholders, the noteholders' representative, and the public in general that, following an offer made by CM Special Opportunities Ltd to purchase all the notes issued by the Company (the “**Notes**”), the Company has sought the approval of the Stock Exchange of Mauritius Ltd to temporarily lift the suspension of trading of the Notes on the Official Market to allow the transfer of the Notes held by the selling noteholders.

By Order of the Board

Date: 17 December 2024

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the rules and regulations made thereunder. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.