

# COMMUNIQUÉ

---

Medine Limited (the “**Company**”) wishes to inform its noteholders, its relevant noteholders’ representatives, its shareholders and the public in general that:

- i. it will, on 26 December 2024, early redeem, at the Company’s option, and cancel the listed notes issued under tranche 01-FRNMUR7Y (the “**Redeemed Notes**”) pursuant to its Listing Particulars dated 23 April 2019 (the “**LP**”). Thereafter, there will be no notes outstanding under the LP and accordingly, the LP will be no longer applicable; and
- ii. the Redeemed Notes will be financed through the issuance of new notes by way of preferential offer.

The public will be kept informed of further developments.

**By order of the Board**

**Patricia Goder**  
**Company Secretary**

**9 December 2024**