



NUMERAL LTD

(formerly Go Life International Ltd)
(Incorporated in the Republic of Mauritius)
(Registration number: 098177 C1/GBL)
Primary Listing SEM share code: GOLI.N0000
Secondary Listing JSE share code: XII
ISIN: MU0330N00004
("the Company" or "Numeral")

**NUMERAL AGREES TERMS TO ACQUIRE AN EFFECTIVE 51% SHAREHOLDING IN LONGEVITY LAB (PTY) LTD
("LONGEVITY")**

Shareholders are advised that Numeral and Longevity have signed terms for Numeral to acquire an effective 51% of Longevity through an issue of ordinary shares in Longevity for cash ("the **Transaction**").

Longevity is a biotechnology business specialising in creating and managing discerningly appointed, world class wellness clinics and holistic wellness programs that incorporate nurse and doctor administered, leading stem cell and cellular optimisation medical treatments, through intravenous therapy protocols aimed at cellular detoxification, reduction in overall body inflammation and optimization of cellular health. Treatment packages include, *inter alia*, glutathione, vitamin drips, NAD drips, PRP treatments, stem cell treatments, health plans and health mentorship.

The acquisition is aligned with Numeral's strategy of building a fully vertically integrated biotechnology group, which will remain a key focus for the Numeral Board.

The transaction is subject to successful conclusion of the following conditions precedent:

- Relevant regulatory approvals, to the extent required;
- Signature of the full suite of transaction agreements;
- Due diligence to the satisfaction of the Numeral board; and
- Resolutions by the boards of both Parties approving the Transaction.

The Transaction falls outside of the Disclosable Transaction threshold of the SEM Listings Rules.

This communiqué is issued pursuant to SEM Listing Rules 11.3, 12.14 and 12.20 and section 88 of the Securities Act of Mauritius 2005 as well as the JSE Listings Requirements. The Board accepts full responsibility for the accuracy of the information contained in this announcement.

Numeral has its primary listing on the SEM and a secondary listing on the Alternative Exchange of the JSE.

For and on behalf of the board

Mauritius

2 December 2024

Executive Directors: Dave van Niekerk Neville Graham	Non-Executive Directors: Mohamed Yusuf Sooklall Dr Aansa Devi Bedacee
JSE Sponsor: AcaciaCap Advisors Proprietary Limited	Management Company and Company Secretary: LTS Management Services Limited