

CM STRUCTURED PRODUCTS (2) LTD**COMMUNIQUE**

The Board of Directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the communiqué issued by the Company on 26 September 2024, and following its receipt of the approval of the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the “**SEM**”) on 20 November 2024, the preferential offer of new notes, at a nominal value of EUR 1,000 each, has been completed. In this respect, 1,740 new notes have been issued on 29 November 2024 and will be listed on the Official Market of the SEM on 5 December 2024, bringing the total number of notes in issue in the Company to 11,440.

By Order of the Board

29 November 2024

**MCB Group Corporate Services Ltd
Company Secretary**

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005 The Board accepts full responsibility for the information contained in this Communiqué.

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