

Financial Data Report

THE UNITED BASALT PRODUCTS LIMITED (THE GROUP) for the period ending 30.Sep.2024



THE UNITED BASALT PRODUCTS LIMITED



INDUSTRY

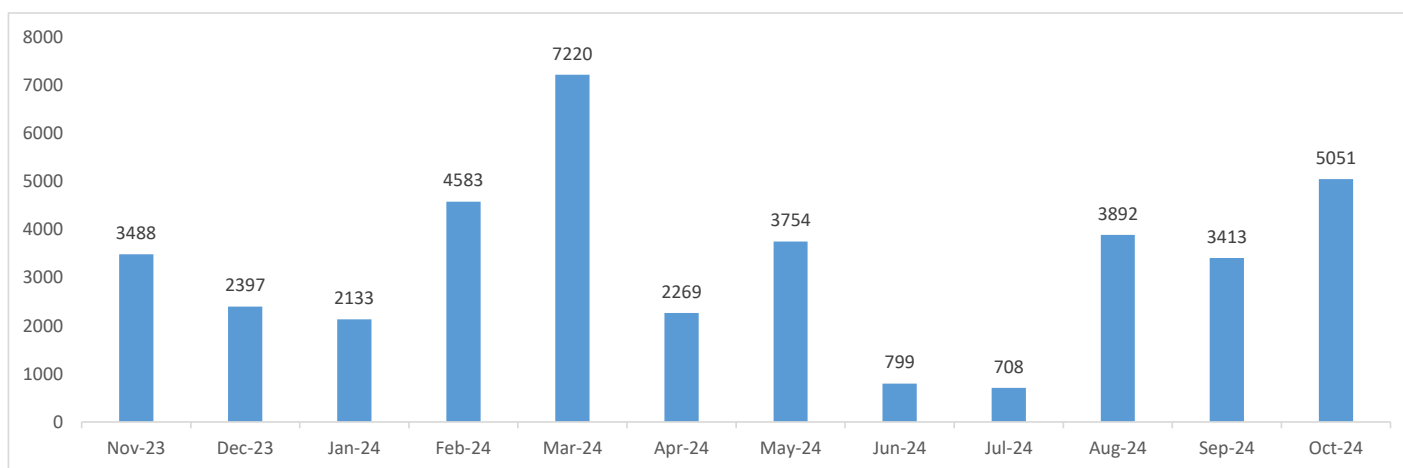
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Equity Statistics

Particulars	Units	30-Oct-24
Current Market Price	MUR	82.00
52 week H/L*	MUR	104.75 / 77.00
Market Capitalisation	MUR Mn	2,173.82
P/B	Times	0.49
P/E	Times	11.02
Dividend Yield	%	-

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(9.52)	65.71	(75.24)
6 Months	(21.25)	28.80	(50.05)
1 Year	(18.41)	18.81	(37.22)
3 Years	(15.26)	5.25	(20.52)

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Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Total Income (MUR Mn)		4,372.90	4,835.71	5,135.48
Growth in Total Income (%)		NM/NA	10.58	6.20
Operating Revenue (MUR Mn)		4,073.54	4,682.90	5,118.18
Growth in Operating Revenue (%)		NM/NA	14.96	9.30
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		124.21	149.59	165.89
Diluted EPS		-2.55	5.04	7.44
Key Financial Ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		5.03	5.29	6.46
PAT Margin (%)		-1.39	3.03	3.39
PAT Margin on Total Income (%)		-1.30	2.94	3.38
RoCE (%)		NM/NA	-1.72	4.46
RoE (%)		NM/NA	3.91	4.15
Debt to Equity (times)		0.55	0.59	-
Interest Coverage (times)		NM/NA	NM/NA	2.19

Quarterly Financials	Sep-24	Sep-23	Jun-24	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	2,284.41	1,278.69	NM/NA	78.65	NM/NA
EBITDA	224.57	90.35	NM/NA	148.54	NM/NA
Depreciation	-	-	NM/NA	NM/NA	NM/NA
EBIT	224.57	90.35	#VALUE!	148.54	#VALUE!
Interest	83.55	34.30	NM/NA	143.59	NM/NA
PBT	138.20	51.94	NM/NA	166.09	NM/NA
PAT	116.27	48.84	NM/NA	138.05	NM/NA
Per Share Data (MUR)			Sep-24	Sep-23	Jun-24
Diluted EPS			4.31	1.59	#N/A
Profitability Ratio (%)			Sep-24	Sep-23	Jun-24
EBITDA Margin			9.83	7.07	NM/NA
PAT Margin			5.09	3.82	NM/NA

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Operating Revenue (Includes Other Operating Revenue)		4,073.54	4,682.90	5,118.18
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		299.36	152.82	17.30
Total Income (Operating + Other income)		4,372.90	4,835.71	5,135.48
Cost of Sales / Operating Expenses		6,772.22	7,382.05	-
EBITDA		204.74	247.66	330.77
Depreciation, Amortization & Impairments		298.22	353.57	-
EBIT		-93.48	-105.91	330.77
Interest Expenses		59.49	107.57	151.05
PBT		-55.09	135.46	197.02
PAT		-56.71	142.01	173.36
Balance Sheet (MUR Mn)				
	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
No. of Shares (Number)		2,65,10,042	2,65,10,042	2,65,10,042
Total Equity		3,471.41	4,261.63	4,397.83
Long Term Debt		1,140.14	738.36	-
Non Current Liabilities		419.56	288.65	3,700.10
Short Term Debt		685.60	1,598.96	-
Current Liabilities		636.89	672.94	1,359.25
DTL		55.83	153.03	-
Total Equity & Liabilities		6,409.43	7,713.57	9,457.18
Tangible Assets		4,042.18	5,226.87	-
Intangible Assets		178.57	296.10	-
Investment		129.45	121.90	-
Non Current Assets		20.79	3.42	5,653.17
Long Term Receivables		-	-	-
Cash & Bank Balance		43.70	100.54	-
Trade Receivable		564.12	561.53	-
DTA		23.81	23.15	-
Inventories		1,218.59	1,260.88	-
Other Current Assets		188.23	119.18	3,804.01
Total Assets		6,409.43	7,713.57	9,457.18
Total Current Assets		2,014.64	2,042.13	3,804.01
Total Current Liabilities		1,322.49	2,271.90	1,359.25
Trade Receivable (Non Current+Current)		564.12	561.53	-
Capital Employed		5,593.97	6,744.53	8,097.94
Tangible Networkth		3,292.84	3,965.53	4,397.83

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Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		124.21	149.59	165.89
Diluted EPS		-2.55	5.04	7.44
DPS		3.00	-	-
Growth Y-o-Y (%)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Growth in Total Income		#N/A	10.58	6.20
Growth in EBITDA		#N/A	20.96	33.56
Growth in PAT		#N/A	NM/NA	22.07
Growth in EPS		#N/A	NM/NA	47.62
Key ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		5.03	5.29	6.46
PAT Margin (%)		-1.39	3.03	3.39
PAT Margin on Total Income (%)		-1.30	2.94	3.38
RoCE (%)		NM/NA	-1.72	4.46
RoE (%)		NM/NA	3.91	4.15
Debt - Equity (times)		0.55	0.59	-
Interest Coverage (times)		NM/NA	NM/NA	2.19
Current Ratio (times)		1.52	0.90	2.80
Inventory Days		NM/NA	61.30	NM/NA
Receivable Days		NM/NA	43.87	20.02

Result Analysis

Total Income for the quarter ended September, 30th 2024 increased by 78.65 % compared to the same period previous year. Company recorded a Profit of MUR 116.27 Mn for the quarter ended September, 30th 2024. The company reported a Profit of MUR 173.36 Mn for the year ended June, 30 2024.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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