

Financial Data Report

PIM Limited

for the period ending 30.Sep.2024

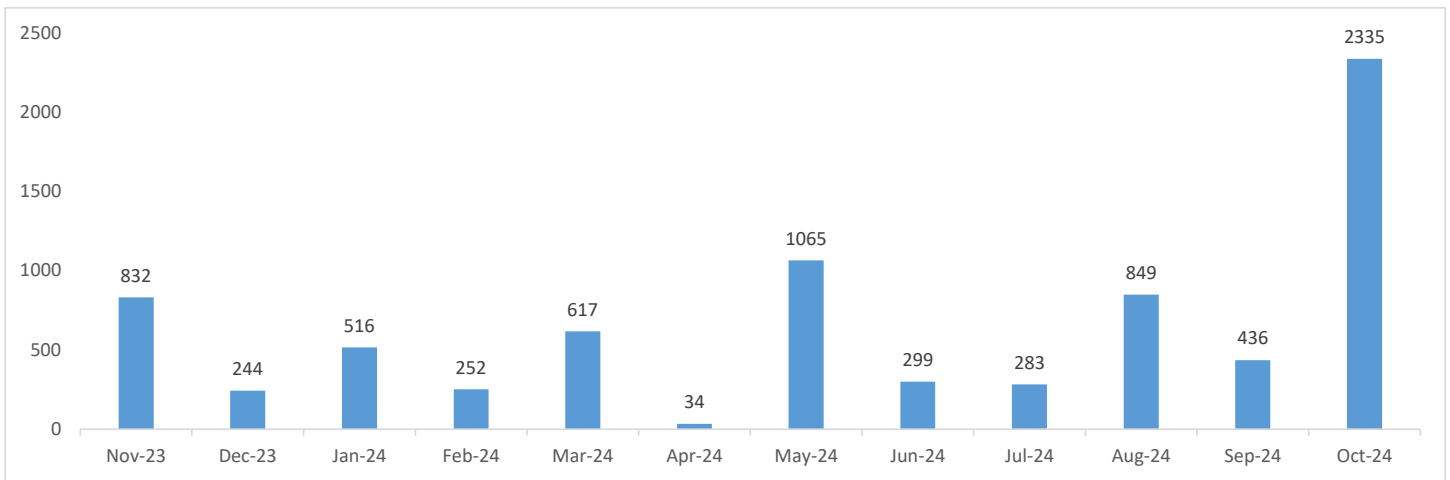


Equity Statistics

Particulars	Units	30-Oct-24
Current Market Price	MUR	42.00
52 week H/L*	MUR	45.00 / 32.00
Market Capitalisation	MUR Mn	84.00
P/B	Times	0.75
P/E	Times	2.21
Dividend Yield	%	9.52

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	54.05	65.71	(11.66)
6 Months	40.00	28.80	11.20
1 Year	6.33	18.81	(12.48)
3 Years	(1.52)	5.25	(6.77)

INDUSTRY

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Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Total Income (MUR Mn)		297.02	315.24	362.12
Growth in Total Income (%)		NM/NA	6.13	14.87
Operating Revenue (MUR Mn)		293.35	312.29	359.50
Growth in Operating Revenue (%)		NM/NA	6.46	15.12
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		37.15	40.89	56.04
Diluted EPS		-	7.18	18.99
Key Financial Ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		19.21	22.42	8.72
PAT Margin (%)		2.74	3.90	6.81
PAT Margin on Total Income (%)		2.71	3.86	6.76
RoCE (%)		NM/NA	21.18	13.82
RoE (%)		NM/NA	15.59	25.26
Debt to Equity (times)		0.85	1.00	-
Interest Coverage (times)		16.62	9.34	5.99

Quarterly Financials	Sep-24	Sep-23	Jun-24	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	110.15	83.77	NA/NM	31.49	NM/NA
EBITDA	14.76	7.98	NA/NM	85.02	NM/NA
Depreciation	-	-	NA/NM	NM/NA	NM/NA
EBIT	14.76	7.98	#VALUE!	85.02	#VALUE!
Interest	1.59	1.23	NA/NM	29.64	NM/NA
PBT	14.26	7.22	NA/NM	97.67	NM/NA
PAT	12.38	6.47	NA/NM	91.43	NM/NA
Per Share Data (MUR)			Sep-24	Sep-23	Jun-24
Diluted EPS			6.19	3.07	NA/NM
Profitability Ratio (%)			Sep-24	Sep-23	Jun-24
EBITDA Margin			13.40	9.52	NM/NA
PAT Margin			11.24	7.72	NM/NA

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Operating Revenue (Includes Other Operating Revenue)		293.35	312.29	359.50
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		3.67	2.95	2.62
Total Income (Operating + Other income)		297.02	315.24	362.12
Cost of Sales / Operating Expenses		268.19	280.59	-
EBITDA		56.34	70.01	31.35
Depreciation, Amortization & Impairments		16.90	19.11	-
EBIT		39.45	50.90	31.35
Interest Expenses		2.37	5.45	5.23
PBT		9.56	10.27	24.48
PAT		8.04	12.16	24.48
Balance Sheet (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
No. of Shares (Number)		2,000,000	20,00,000	20,00,000
Total Equity		74.74	82.11	112.08
Long Term Debt		19.81	40.42	-
Non Current Liabilities		92.90	86.73	91.28
Short Term Debt		43.49	41.33	-
Current Liabilities		46.72	45.30	117.49
DTL		-	-	-
Total Equity & Liabilities		277.68	295.89	320.85
Tangible Assets		114.97	145.65	-
Intangible Assets		0.45	0.34	-
Investment		-	-	-
Non Current Assets		-	-	156.17
Long Term Receivables		-	-	-
Cash & Bank Balance		2.01	13.95	-
Trade Receivable		80.10	52.48	-
DTA		5.43	4.19	-
Inventories		74.71	78.78	-
Other Current Assets		-	0.50	164.68
Total Assets		277.68	295.89	320.85
Total Current Assets		156.83	145.72	164.68
Total Current Liabilities		90.22	86.63	117.49
Trade Receivable (Non Current+Current)		80.10	52.48	-
Capital Employed		230.50	250.26	203.36
Tangible Networkth		74.29	81.77	112.08

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Annual Financial Statistics (cont..)

Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		37.15	40.89	56.04
Diluted EPS		-	7.18	18.99
DPS		#N/A	#N/A	4.00
Growth Y-o-Y (%)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Growth in Total Income		#N/A	6.13	14.87
Growth in EBITDA		#N/A	24.26	-55.23
Growth in PAT		#N/A	51.30	101.28
Growth in EPS		#N/A	NM/NA	164.48
Key ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		19.21	22.42	8.72
PAT Margin (%)		2.74	3.90	6.81
PAT Margin on Total Income (%)		2.71	3.86	6.76
RoCE (%)		NM/NA	21.18	13.82
RoE (%)		NM/NA	15.59	25.26
Debt - Equity (times)		0.85	1.00	-
Interest Coverage (times)		16.62	9.34	5.99
Current Ratio (times)		1.74	1.68	1.40
Inventory Days		NM/NA	99.83	NM/NA
Receivable Days		NM/NA	77.48	26.64

Result Analysis

Total Income for the quarter ended September, 30th 2024 Increased by 31.49 % compared to the same period previous year. Company recorded a Profit of MUR 12.38 Mn for the quarter ended September, 30th 2024. The company reported a profit of MUR 24.48 Mn for the year ended June, 30th 2024.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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