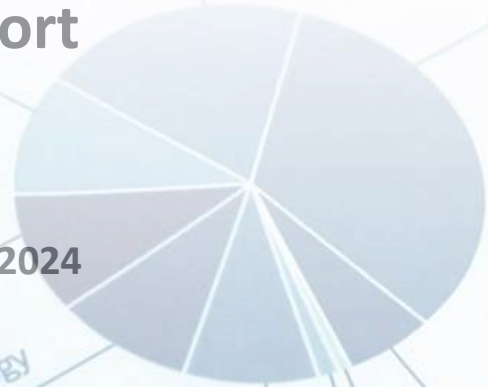


# Financial Data Report

## SUN LIMITED

(THE GROUP)

for the period ending 30.Sep.2024



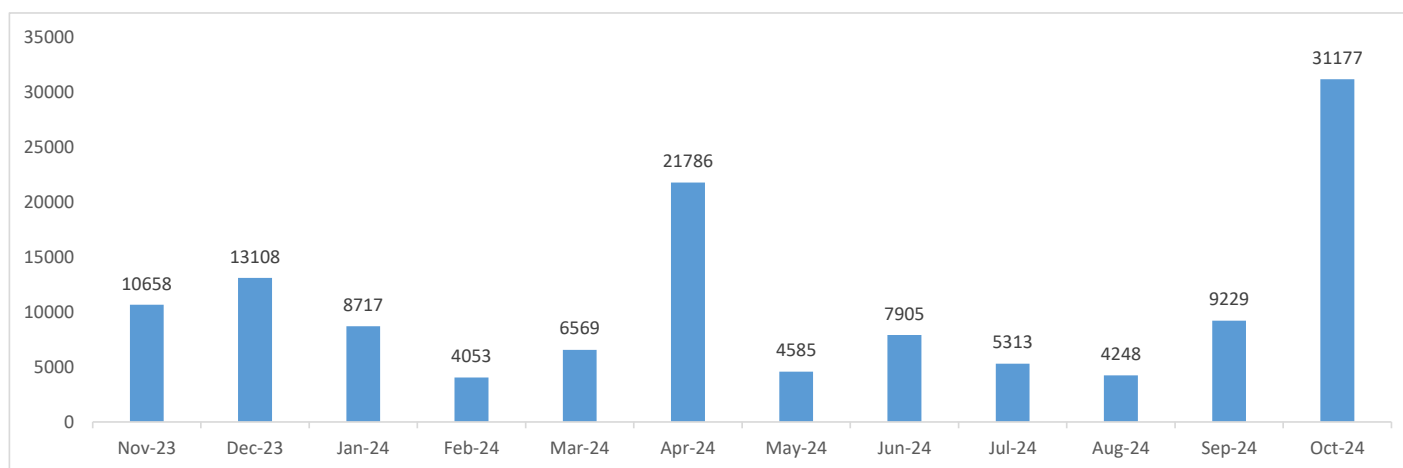
**HOTEL & LEISURE**

**Equity Statistics**

Particulars	Units	30-Oct-24
Current Market Price	MUR	59.00
52 week H/L*	MUR	61.00 / 37.00
Market Capitalisation	MUR Mn	11,478.16
P/B	Times	0.88
P/E	Times	5.16
Dividend Yield	%	#N/A

\*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

**Value Traded (MUR 000)**



**Stock Returns (%)**

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	182.72	65.71	117.00
6 Months	53.76	28.80	24.96
1 Year	53.25	18.81	34.44
3 Years	70.18	5.25	64.92

## HOTEL &amp; LEISURE

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Total Income (MUR Mn)		5,242.68	4,870.76	5,883.96
Growth in Total Income (%)		28.32	-7.09	20.80
Operating Revenue (MUR Mn)		4,840.32	4,846.06	5,414.27
Growth in Operating Revenue (%)		18.63	0.12	11.73
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		56.04	59.28	67.37
Diluted EPS		#N/A	8.42	11.44
Key Financial Ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		25.27	31.64	33.45
PAT Margin (%)		4.13	31.34	37.53
PAT Margin on Total Income (%)		3.82	31.18	34.54
RoCE (%)		4.41	6.30	8.18
RoE (%)		3.02	14.37	16.50
Debt to Equity (times)		0.90	0.61	0.24
Interest Coverage (times)		1.36	12.88	18.01

Quarterly Financials	Sep-24	Sep-23	Jun-24	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	1,227.14	1,127.28	NM/NA	8.86	NM/NA
EBITDA	270.54	293.07	NM/NA	-7.69	NM/NA
Depreciation	73.72	65.71	NM/NA	12.19	NM/NA
EBIT	196.82	227.36	#VALUE!	-13.43	#VALUE!
Interest	33.71	57.16	NM/NA	-41.03	NM/NA
PBT	176.67	152.21	NM/NA	16.07	NM/NA
PAT	144.76	138.66	NM/NA	4.40	NM/NA
Per Share Data (MUR)			Sep-24	Sep-23	Jun-24
Diluted EPS			0.32	0.84	NM/NA
Profitability Ratio (%)			Sep-24	Sep-23	Jun-24
EBITDA Margin			22.05	26.00	NM/NA
PAT Margin			11.80	12.30	NM/NA

## HOTEL &amp; LEISURE

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Operating Revenue (Includes Other Operating Revenue)		4,840.32	4,846.06	5,414.27
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		402.37	24.70	469.70
Total Income (Operating + Other income)		5,242.68	4,870.76	5,883.96
Cost of Sales / Operating Expenses		3,952.63	3,312.63	3,603.25
EBITDA		1,223.09	1,533.44	1,811.02
Depreciation, Amortization & Impairments		561.72	262.93	273.81
EBIT		661.37	1,270.50	1,537.21
Interest Expenses		487.71	98.62	85.35
PBT		251.45	1,196.58	1,858.55
PAT		200.08	1,518.54	2,032.11
Balance Sheet (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
No. of Shares (Number)		17,13,64,026	19,45,45,072	19,45,45,072
Total Equity		9,840.32	11,770.10	13,119.83
Long Term Debt		7,220.32	6,097.35	3,087.92
Non Current Liabilities		339.25	391.74	358.17
Short Term Debt		1,454.05	932.97	-
Current Liabilities		1,902.92	2,526.54	6,435.13
DTL		1,252.49	1,516.55	579.48
<b>Total Equity &amp; Liabilities</b>		<b>22,009.36</b>	<b>23,235.24</b>	<b>23,580.53</b>
Tangible Assets		18,825.47	19,687.56	8,870.49
Intangible Assets		237.09	238.20	13.35
Investment		514.40	513.92	748.65
Non Current Assets		51.83	14.17	121.47
Long Term Receivables		-	-	-
Cash & Bank Balance		1,582.83	1,822.22	-
Trade Receivable		591.71	747.60	-
DTA		101.91	68.45	-
Inventories		103.56	139.70	-
Other Current Assets		0.56	3.43	13,826.52
<b>Total Assets</b>		<b>22,009.36</b>	<b>23,235.24</b>	<b>23,580.48</b>
Total Current Assets		2,278.67	2,712.95	13,826.52
Total Current Liabilities		3,356.97	3,459.50	6,435.13
Trade Receivable (Non Current+Current)		591.71	747.60	-
Capital Employed		19,869.35	20,470.51	17,132.00
Tangible Networkth		9,603.24	11,531.90	13,106.48

## HOTEL &amp; LEISURE

## Annual Financial Statistics (cont..)

Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		56.04	59.28	67.37
Diluted EPS		#N/A	8.42	11.44
DPS		#N/A	#N/A	#N/A
Growth Y-o-Y (%)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Growth in Total Income		28.32	-7.09	20.80
Growth in EBITDA		96.56	25.37	18.10
Growth in PAT		NM/NA	658.96	33.82
Growth in EPS		NM/NA	#N/A	35.87
Key ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		25.27	31.64	33.45
PAT Margin (%)		4.13	31.34	37.53
PAT Margin on Total Income (%)		3.82	31.18	34.54
RoCE (%)		4.41	6.30	8.18
RoE (%)		3.02	14.37	16.50
Debt - Equity (times)		0.90	0.61	0.24
Interest Coverage (times)		1.36	12.88	18.01
Current Ratio (times)		0.68	0.78	2.15
Inventory Days		16.26	13.40	7.08
Receivable Days		51.44	50.44	25.20

## Result Analysis

Total Income for the quarter ended September, 30th 2024 Increased by 8.86 % compared to the same period previous year. Company recorded a Profit of MUR 144.76 Mn for the quarter ended September, 30th 2024. The company has reported a Profit of MUR 2032.11 Mn for the year ended June, 31 2024.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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