

# Financial Data Report

## NEW MAURITIUS HOTELS LIMITED

(THE GROUP)

for the period ending 30.Sep.2024

Consumer staples  
0.02%

Information technology  
9.12%

Consumer discretionary  
0.33%

Financials  
19.48%

Other industries  
35.64%

Short-term &  
less liabilities

Africa an

# NEW MAURITIUS HOTELS LIMITED



A subsidiary of CARE Ratings Limited, India

CODE: NMHL

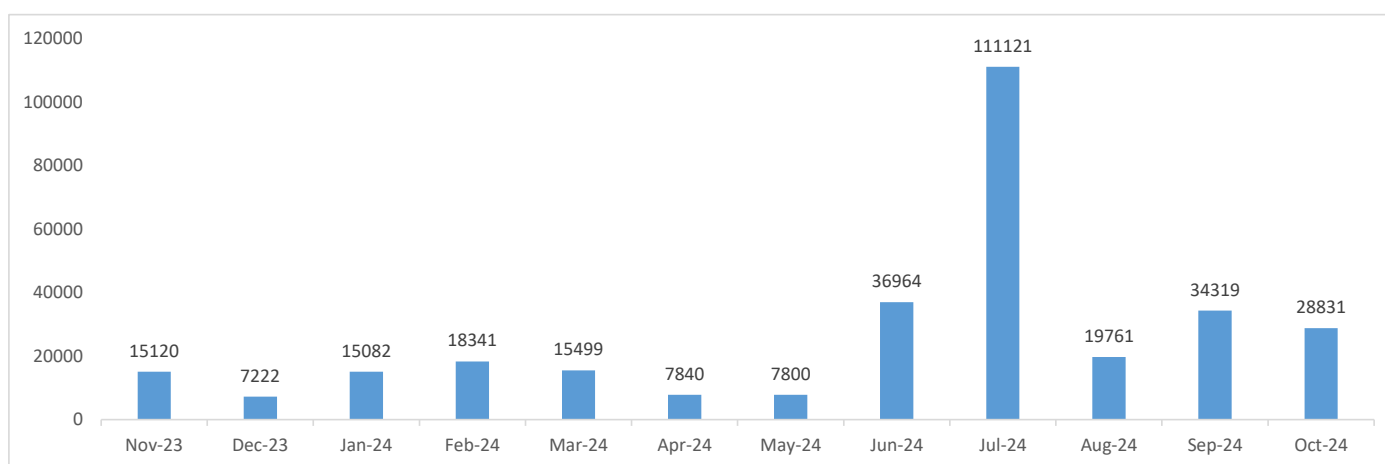
## LEISURE & HOTELS

### Equity Statistics

Particulars	Units	30-Oct-24
Current Market Price	MUR	14.30
52 week H/L*	MUR	15.50 / 9.80
Market Capitalisation	MUR Mn	7,850.44
P/B	Times	0.66
P/E	Times	6.44
Dividend Yield	%	3.50

\*The 52W/H – 52W/L prices are adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

### Value Traded (MUR 000)



### Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	120.00	65.71	54.29
6 Months	72.38	28.80	43.58
1 Year	38.83	18.81	20.02
3 Years	22.88	5.25	17.62

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## LEISURE & HOTELS

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Total Income (MUR Mn)		8,410.94	14,348.02	15,715.15
Growth in Total Income (%)		730.24	70.59	9.53
Operating Revenue (MUR Mn)		8,115.49	14,083.52	15,408.26
Growth in Operating Revenue (%)		613.87	73.54	9.41
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		NM/NA	17.75	21.61
Diluted EPS		-0.12	2.42	2.22
Key Financial Ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		25.09	33.66	31.13
PAT Margin (%)		0.56	16.20	13.90
PAT Margin on Total Income (%)		0.54	15.91	13.63
RoCE (%)		4.76	13.41	12.70
RoE (%)		0.71	25.72	19.82
Debt to Equity (times)		-	-	-
Interest Coverage (times)		1.04	2.99	2.69

Quarterly Financials	Sep-24	Sep-23	Jun-24	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	3,308.68	2,707.24	NM/NA	22.22	NM/NA
EBITDA	562.48	361.21	NM/NA	55.72	NM/NA
Depreciation	226.48	196.08	NM/NA	15.51	NM/NA
EBIT	336.00	165.13	#VALUE!	103.48	#VALUE!
Interest	375.48	368.66	NM/NA	1.85	NM/NA
PBT	-22.21	-150.35	NM/NA	NM/NA	NM/NA
PAT	-66.79	-141.25	NM/NA	NM/NA	NM/NA
Per Share Data (MUR)			Sep-24	Sep-23	Jun-24
Diluted EPS			0.31	-0.31	#N/A
Profitability Ratio (%)			Sep-24	Sep-23	Jun-24
EBITDA Margin			17.00	13.34	NM/NA
PAT Margin			-2.02	-5.22	NM/NA

# NEW MAURITIUS HOTELS LIMITED

## LEISURE & HOTELS

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Operating Revenue (Includes Other Operating Revenue)		8,115.49	14,083.52	15,408.26
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		295.45	264.50	306.89
Total Income (Operating + Other income)		8,410.94	14,348.02	15,715.15
Cost of Sales / Operating Expenses		-	-	-
EBITDA		2,035.86	4,740.85	4,796.56
Depreciation, Amortization & Impairments		779.44	778.43	942.45
EBIT		1,256.42	3,962.42	3,854.10
Interest Expenses		1,204.51	1,327.06	1,434.10
PBT		65.58	2,809.28	2,595.95
PAT		45.36	2,282.14	2,141.69
Balance Sheet (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
No. of Shares (Number)		-	54,89,82,130	54,89,82,130
Total Equity		9,277.67	11,010.76	13,130.23
Long Term Debt		-	-	-
Non Current Liabilities		19,987.58	21,354.59	17,709.32
Short Term Debt		-	-	-
Current Liabilities		11,494.23	9,833.81	12,760.18
DTL		-	-	-
<b>Total Equity &amp; Liabilities</b>		<b>40,759.48</b>	<b>42,199.16</b>	<b>43,599.72</b>
Tangible Assets		33,574.39	28,092.34	28,722.51
Intangible Assets		1,273.59	1,267.26	1,265.42
Investment		716.72	6,887.30	7,091.89
Non Current Assets		1,321.19	1,322.81	1,790.01
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		222.98	227.20	240.08
Inventories		-	-	-
Other Current Assets		3,650.61	4,402.25	4,489.81
<b>Total Assets</b>		<b>40,759.48</b>	<b>42,199.16</b>	<b>43,599.72</b>
Total Current Assets		3,650.61	4,402.25	4,489.81
Total Current Liabilities		11,494.23	9,833.81	12,760.18
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		27,991.66	31,098.09	29,574.13
Tangible Network		8,004.08	9,743.50	11,864.81

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## LEISURE & HOTELS

### Annual Financial Statistics (cont..)

Per Share Data* (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		NM/NA	17.75	21.61
Diluted EPS		-0.12	2.42	2.22
DPS		-	-	0.50
* The company had a stock split on 10th June 2015 in a ratio of 1 : 3.				
Growth Y-o-Y (%)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Growth in Total Income		730.24	70.59	9.53
Growth in EBITDA		NM/NA	132.87	1.18
Growth in PAT		NM/NA	4,930.95	-6.15
Growth in EPS		NM/NA	NM/NA	-8.26
Key ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		25.09	33.66	31.13
PAT Margin (%)		0.56	16.20	13.90
PAT Margin on Total Income (%)		0.54	15.91	13.63
RoCE (%)		4.76	13.41	12.70
RoE (%)		0.71	25.72	19.82
Debt - Equity (times)		-	-	-
Interest Coverage (times)		1.04	2.99	2.69
Current Ratio (times)		0.32	0.45	0.35
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

### Result Analysis

Total Income for the Quarter ended September, 30th 2024 Increased by 22.22% compared to the same period previous year. Company recorded a Loss of MUR 66.79 Mn for the quarter ended September, 30th 2024. The company has reported a Profit of MUR 2141.69 Mn for the year ended June, 30 2024.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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