

COMMUNIQUE

Further to the communiqué dated 17 October 2024, the board of directors (the “**Board**”) of **CM Structured Products (1) Ltd** (the “**Company**”) wishes to inform the public in general that the Company has received applications for subscription of the secured credit-linked notes (the “**Notes**”) for a total aggregate nominal amount of MUR 500,000,000. The Notes will be issued and listed on 27 November 2024.

The Board wishes to thank the investing public for their confidence in the Company.

By order of the Board

19 November 2024

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.