



THE UNION SUGAR ESTATES COMPANY LIMITED

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NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

Notice is hereby given that a Special Meeting of the shareholders of The Union Sugar Estates Company Limited ('USE' or the 'Company') will be held in the Boardroom of The Union Sugar Estates Company Limited, Union Ducray, Rivière des Anguilles on 28 November 2024 at 10:00 hours (the 'Meeting') to consider the Amalgamation Proposal and Circular to the shareholders dated 23 October 2024 and if thought fit, pass the following resolutions:

A. FIRST RESOLUTION BY WAY OF SPECIAL RESOLUTION

THAT the Amalgamation Proposal and Circular to shareholders dated 23 October 2024 be and is hereby approved and that Cecile Holding Ltd be amalgamated with USE and continue as one company which shall be USE.

B. SECOND RESOLUTION BY WAY OF ORDINARY RESOLUTION

THAT subject to the adoption of the above First Resolution, the Board of Directors be hereby empowered to do all acts and things ancillary or consequential to give effect to the foregoing resolution.

By order of the Board

For **Omnican Management & Consultancy Limited**
Company Secretary

4 November 2024