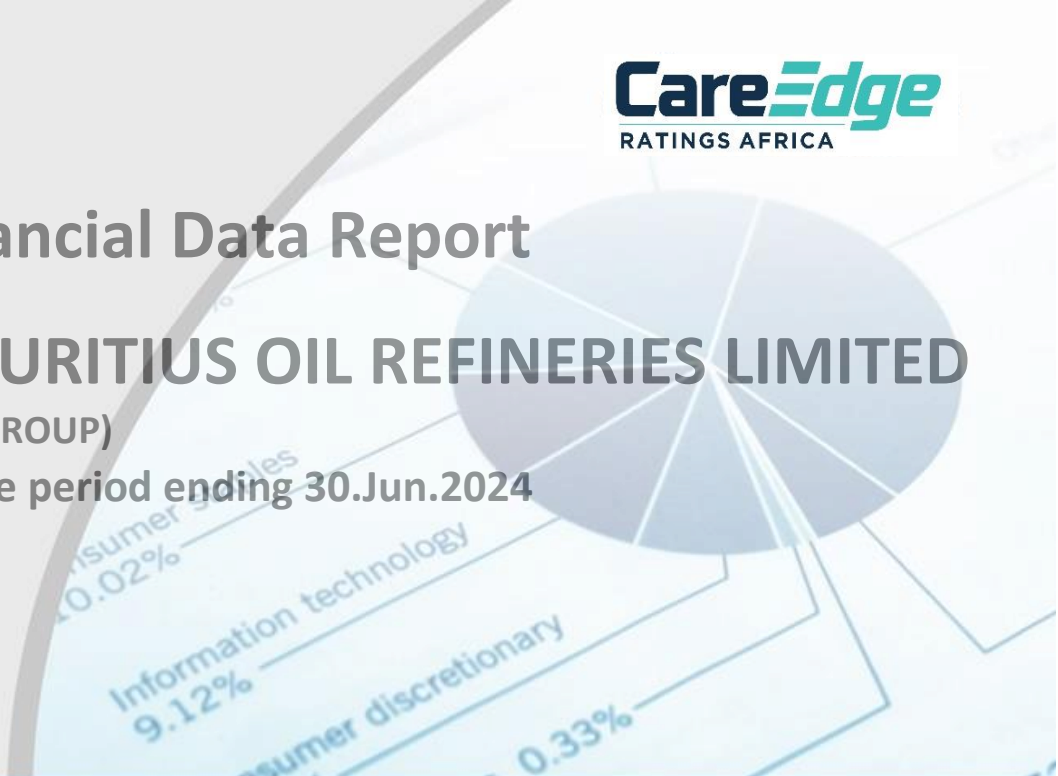


Financial Data Report

MAURITIUS OIL REFINERIES LIMITED

(THE GROUP)

for the period ending 30.Jun.2024



MAURITIUS OIL REFINERIES LIMITED



INDUSTRY

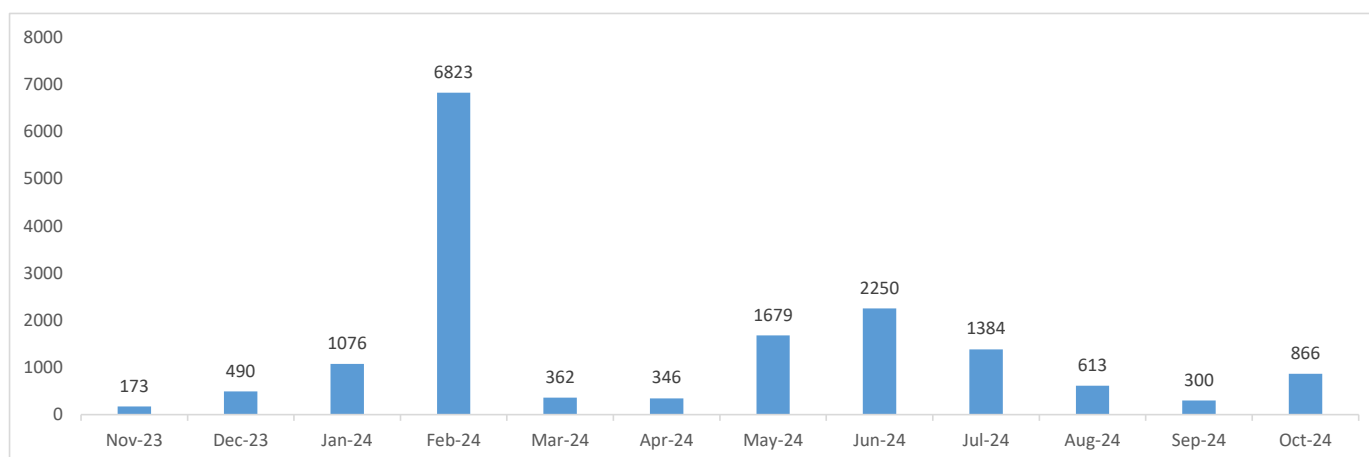
CODE: MOR

Equity Statistics

Particulars	Units	30-Oct-24
Current Market Price	MUR	18.20
52 week H/L*	MUR	18.80 / 15.00
Market Capitalisation	MUR Mn	605.70
P/B	Times	1.13
P/E	Times	7.52
Dividend Yield	%	7.14

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	35.93	65.71	(29.78)
6 Months	24.00	28.80	(4.80)
1 Year	5.81	18.81	(13.00)
3 Years	(5.12)	5.25	(10.37)

MAURITIUS OIL REFINERIES LIMITED



INDUSTRY

CODE: MOR

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Total Income (MUR Mn)		2,016.28	2,201.57	1,645.54
Growth in Total Income (%)		NM/NA	9.19	-25.26
Operating Revenue (MUR Mn)		2,007.50	2,192.36	1,627.32
Growth in Operating Revenue (%)		NM/NA	9.21	-25.77
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		11.92	13.20	16.15
Diluted EPS		2.30	2.44	2.42
Key Financial Ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		5.10	4.21	6.41
PAT Margin (%)		3.88	3.85	5.18
PAT Margin on Total Income (%)		3.87	3.83	5.12
RoCE (%)		NM/NA	13.51	13.93
RoE (%)		NM/NA	20.20	17.27
Debt to Equity (times)		-	-	-
Interest Coverage (times)		4.46	8.34	3.56

MAURITIUS OIL REFINERIES LIMITED



INDUSTRY

CODE: MOR

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Operating Revenue (Includes Other Operating Revenue)		2,007.50	2,192.36	1,627.32
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		8.78	9.21	18.21
Total Income (Operating + Other income)		2,016.28	2,201.57	1,645.54
Cost of Sales / Operating Expenses		-	-	-
EBITDA		102.40	92.37	104.23
Depreciation, Amortization & Impairments		-	-	-
EBIT		102.40	92.37	104.23
Interest Expenses		22.98	11.08	29.27
PBT		88.19	90.50	93.17
PAT		77.99	84.43	84.31
Balance Sheet (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
No. of Shares (Number)		33,280,000	3,32,80,256	3,32,80,256
Total Equity		396.82	439.14	537.34
Long Term Debt		-	-	-
Non Current Liabilities		255.20	276.46	243.65
Short Term Debt		-	-	-
Current Liabilities		1,410.54	572.58	481.58
DTL		-	-	-
Total Equity & Liabilities		2,062.55	1,288.18	1,262.57
Tangible Assets		-	-	-
Intangible Assets		-	-	-
Investment		-	-	-
Non Current Assets		493.46	573.39	624.41
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		-	-	-
Inventories		-	-	-
Other Current Assets		1,568.92	714.79	638.16
Total Assets		2,062.37	1,288.18	1,262.57
Total Current Assets		1,568.92	714.79	638.16
Total Current Liabilities		1,410.54	572.58	481.58
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		651.84	715.60	780.99
Tangible Networkth		396.82	439.14	537.34

MAURITIUS OIL REFINERIES LIMITED



INDUSTRY

CODE: MOR

Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		11.92	13.20	16.15
Diluted EPS		2.30	2.44	2.42
DPS		#N/A	#N/A	1.30
Growth Y-o-Y (%)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Growth in Total Income		#N/A	9.19	-25.26
Growth in EBITDA		#N/A	-9.79	12.85
Growth in PAT		#N/A	8.25	-0.13
Growth in EPS		#N/A	6.09	-0.82
Key ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		5.10	4.21	6.41
PAT Margin (%)		3.88	3.85	5.18
PAT Margin on Total Income (%)		3.87	3.83	5.12
RoCE (%)		NM/NA	13.51	13.93
RoE (%)		NM/NA	20.20	17.27
Debt - Equity (times)		-	-	-
Interest Coverage (times)		4.46	8.34	3.56
Current Ratio (times)		1.11	1.25	1.33
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		NM/NA	-	-

Result Analysis

The company reported a profit of MUR 84.31 Mn for the year ended June, 30 2024.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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