

Financial Data Report

FINCORP INVESTMENT LTD

(THE GROUP)

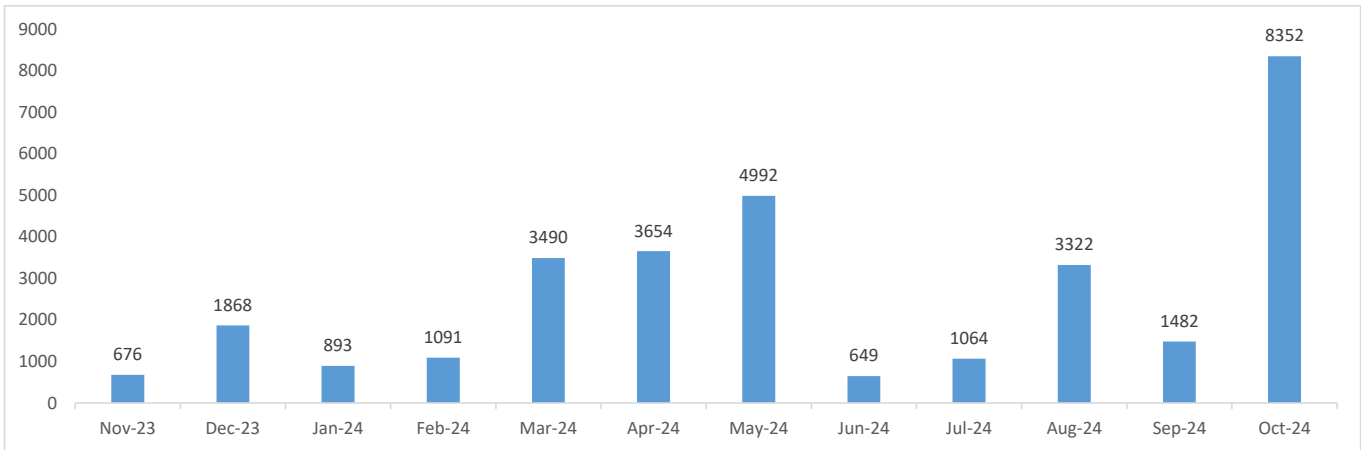
for the period ending 30.Jun.2024



Equity Statistics		Units	30-Oct-24
Particulars			
Current Market Price		MUR	18.00
52 week H/L*		MUR	18.00 / 14.60
Market Capitalisation		MUR Mn	1,860.40
P/B		Times	0.23
P/E		Times	6.23
Dividend Yield		%	-

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	44.44	65.71	(21.27)
6 Months	37.62	28.80	8.82
1 Year	-	18.81	(18.81)
3 Years	(4.76)	5.25	(10.02)

INVESTMENT

CODE: FINC

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Total Income (MUR Mn)		451.77	515.07	567.41
Growth in Total Income (%)		NM/NA	14.01	10.16
Operating Revenue (MUR Mn)		219.09	206.95	225.18
Growth in Operating Revenue (%)		NM/NA	-5.54	8.81
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		68.43	72.53	77.64
Diluted EPS		3.16	3.48	2.89
Key Financial Ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		141.57	174.90	167.10
PAT Margin (%)		149.11	173.97	132.66
PAT Margin on Total Income (%)		72.31	69.90	52.64
RoCE (%)		NM/NA	3.07	3.00
RoE (%)		NM/NA	4.94	3.85
Debt to Equity (times)		0.09	0.09	0.07
Interest Coverage (times)		2.18	2.36	1.97

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Operating Revenue (Includes Other Operating Revenue)		219.09	206.95	225.18
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		232.68	308.12	342.24
Total Income (Operating + Other income)		451.77	515.07	567.41
Cost of Sales / Operating Expenses		269.42	307.44	344.34
EBITDA		310.17	361.94	376.26
Depreciation, Amortization & Impairments		1.99	-	-
EBIT		308.20	361.90	376.26
Interest Expenses		141.61	153.13	191.15
PBT		339.66	380.50	312.35
PAT		326.70	360.02	298.71
Balance Sheet (MUR Mn)				
	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
No. of Shares (Number)		103,355,340	103,355,340	10,33,55,340
Total Equity		7,091.16	7,521.29	8,069.24
Long Term Debt		-	-	-
Other Non Current Liabilities		3,591.08	3,952.07	4,250.51
Short Term Debt		668.25	705.40	601.57
Current Liabilities		62.36	74.84	61.16
DTL		18.80	35.10	46.27
Total Equity & Liabilities		11,431.64	12,288.69	13,028.74
Tangible Assets		890.18	1,170.13	1,168.41
Intangible Assets		19.04	24.41	45.23
Investment		10,404.04	10,887.44	11,591.45
Other Non Current Assets		60.74	106.21	142.22
Long Term Receivables		-	-	-
Deposits with Financial Institutions		45.40	85.07	69.92
Trade Receivable		-	-	-
DTA		-	-	-
Inventories		-	-	-
Other Current Assets		12.25	15.42	11.51
Total Assets		11,431.64	12,288.69	13,028.74
Total Current Assets		12.25	15.42	11.51
Total Current Liabilities		730.61	780.24	662.73
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		11,350.25	12,189.44	12,922.35
Tangible Networkth		7,072.12	7,496.87	8,024.00

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Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
BVPS		68.43	72.53	77.64
Diluted EPS		3.16	3.48	2.89
DPS		#N/A	-	-
Growth Y-o-Y (%)	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
Growth in Total Income		#N/A	14.01	10.16
Growth in EBITDA		#N/A	16.69	3.96
Growth in PAT		#N/A	10.20	-17.03
Growth in EPS		#N/A	10.13	-16.95
Key ratios	Year Ended	30-Jun-22	30-Jun-23	30-Jun-24
EBITDA Margin (%)		141.57	174.90	167.10
PAT Margin (%)		149.11	173.97	132.66
PAT Margin on Total Income (%)		72.31	69.90	52.64
RoCE (%)		NM/NA	3.07	3.00
RoE (%)		NM/NA	4.94	3.85
Debt - Equity (times)		0.09	0.09	0.07
Interest Coverage (times)		2.18	2.36	1.97
Current Ratio (times)		0.02	0.02	0.02
Inventory Days		NM/NA	-	-
Receivable Days		NM/NA	-	-

Result Analysis

The company reported a Profit of MUR 298.71 Mn for the year ended June, 30 2024.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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