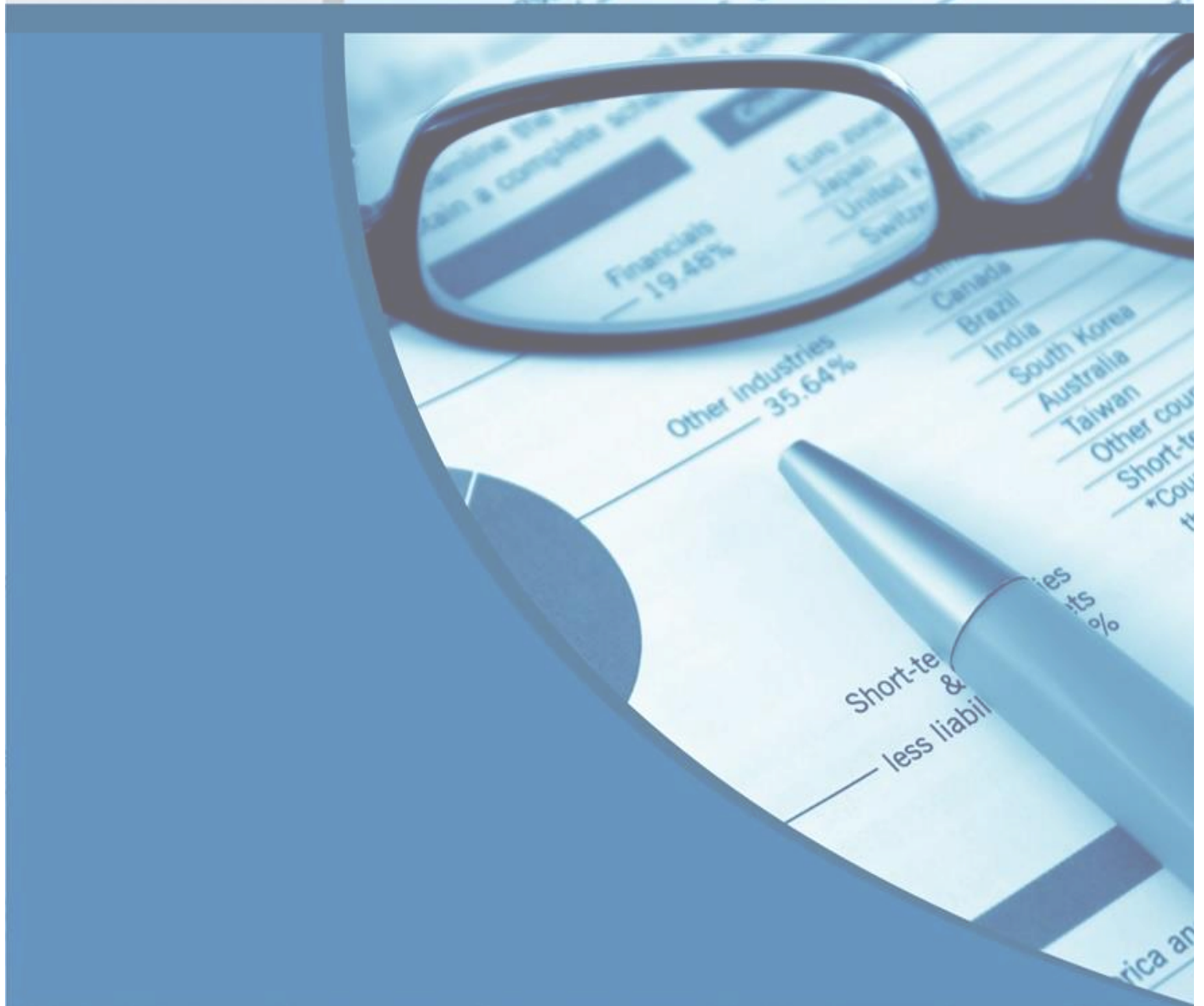


Financial Data Report LOTTOTECH LIMITED

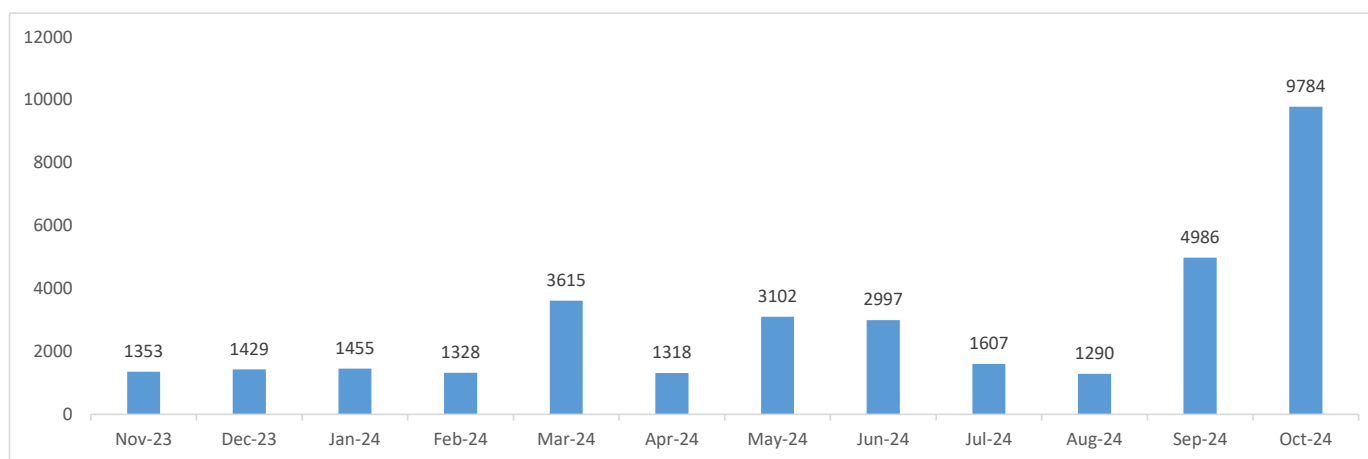
for the period ending 30.Sep.2024



Equity Statistics			
Particulars		Units	30-Oct-24
Current Market Price		MUR	5.20
52 week H/L*		MUR	7.80 / 5.00
Market Capitalisation		MUR Mn	1,768.00
P/B		Times	10.14
P/E		Times	11.30
Dividend Yield		%	9.62

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(35.09)	65.71	(100.80)
6 Months	(40.00)	28.80	(68.80)
1 Year	(29.73)	18.81	(48.54)
3 Years	(12.94)	5.25	(18.20)

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Annual Financial Snapshot					
Income Statement	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23	
Total Income (MUR Mn)		1,056.42	1,479.84	1,526.59	
Growth in Total Income (%)		9.60	40.08	3.16	
Operating Revenue (MUR Mn)		1,056.00	1,478.89	1,519.83	
Growth in Operating Revenue (%)		9.73	40.05	2.77	
Per Share Data (MUR)	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23	
BVPS		0.48	0.56	0.51	
Diluted EPS		0.17	0.45	0.46	
Key Financial Ratios	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23	
EBITDA Margin (%)		9.19	12.88	12.09	
PAT Margin (%)		7.43	10.42	10.31	
PAT Margin on Total Income (%)		7.43	10.41	10.27	
RoCE (%)		43.23	65.68	70.44	
RoE (%)		51.06	86.74	85.81	
Debt to Equity (times)		-	-	-	
Interest Coverage (times)		37.32	40.17	34.36	
Quarterly Financials	Sep-24	Sep-23	Jun-24	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	372.36	347.77	373.00	7.07	-0.17
EBITDA	35.63	35.90	39.26	-0.76	-9.24
Depreciation	-	-	-	NM/NA	NM/NA
EBIT	35.63	35.90	39.26	-0.76	-9.24
Interest	0.20	1.44	0.24	NM/NA	-18.47
PBT	36.52	36.25	39.78	0.75	-8.19
PAT	29.22	30.70	31.86	-4.85	-8.31
Per Share Data (MUR)			Sep-24	Sep-23	Jun-24
Diluted EPS			0.09	0.09	#N/A
Profitability Ratio (%)			Sep-24	Sep-23	Jun-24
EBITDA Margin			9.57	10.32	10.52
PAT Margin			7.85	8.83	8.54

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23
Operating Revenue (Includes Other Operating Revenue)		1,056.00	1,478.89	1,519.83
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		0.41	0.95	6.75
Total Income (Operating + Other income)		1,056.42	1,479.84	1,526.59
Cost of Sales & Operating Expenses		-	-	-
EBITDA		97.03	190.48	183.69
Depreciation, Amortization & Impairments		-	-	-
EBIT		97.03	190.48	183.69
Interest Expenses		2.60	4.74	5.35
PBT		94.84	186.69	185.10
PAT		78.44	154.12	156.71
Balance Sheet (MUR Mn)				
	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23
No. of Shares (Number)		340,000,000	340,000,000	34,00,00,000
Total Equity		164.48	190.91	174.31
Long Term Debt		-	-	-
Non Current Liabilities		111.30	113.37	42.94
Short Term Debt		-	-	-
Current Liabilities		289.19	505.65	363.35
DTL		-	-	-
Total Equity & Liabilities		564.96	809.93	580.60
Tangible Assets		-	-	-
Intangible Assets		-	-	-
Investment		-	-	-
Non Current Assets		267.36	286.31	287.83
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		-	-	-
Inventories		-	-	-
Other Current Assets		297.60	523.62	292.77
Total Assets		564.96	809.93	580.60
Total Current Assets		297.60	523.62	292.77
Total Current Liabilities		289.19	505.65	363.35
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		275.77	304.28	217.25
Tangible Networth		164.48	190.91	174.31

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Annual Financial Statistics (cont..)				
Per Share Data* (MUR)	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23
BVPS		0.48	0.56	0.51
Diluted EPS		0.17	0.45	0.46
DPS		0.23	0.37	0.50
*The company had a stock split in a ratio of 1 : 3400 as on date 14th March 2014.				
Growth Y-o-Y (%)	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23
Growth in Total Income		9.60	40.08	3.16
Growth in EBITDA		22.67	96.32	-3.57
Growth in PAT		28.45	96.48	1.68
Growth in EPS		-62.22	164.71	2.22
Key ratios	Year Ended	31-Dec-21	31-Dec-22	31-Dec-23
EBITDA Margin (%)		9.19	12.88	12.09
PAT Margin (%)		7.43	10.42	10.31
PAT Margin on Total Income (%)		7.43	10.41	10.27
RoCE (%)		43.23	65.68	70.44
RoE (%)		51.06	86.74	85.81
Debt - Equity (times)		-	-	-
Interest Coverage (times)		37.32	40.17	34.36
Current Ratio (times)		1.03	1.04	0.81
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

Result Analysis

Total Income for the quarter ended September, 31st 2024 Increased by 7.07 % compared to the same period previous year. Company recorded a Profit of MUR 29.22 Mn for the quarter ended September, 30th 2024. The company reported a profit of MUR 156.71 Mn for the year ended December 31, 2023.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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