

**Elite Meat Processors Limited**  
(Incorporated in the Republic of Mauritius)  
(Company registration number: C210269/GBL)  
SEM code: ELIT.N0000  
ISIN: MU0780N00000  
c/o Rogers Capital Corporate Services Limited,  
5, President John Kennedy Street, Port Louis, Mauritius  
("Elite Meat" or "the Company")



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**EXTENSION OF CLOSING DATE OF INITIAL PRIVATE PLACEMENT  
AND CHANGE IN LISTING DATE**

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Reference is made to the announcement released by the Company on 18 October 2024 relating to the approval from the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") for the listing of up to 7,320,000 no par value ordinary shares of the Company ("shares") on the Official Market of the SEM, and informing the general public that Elite Meat intends to issue up to 550,000 shares at a price of USD 1.85 per share in terms of an initial private placement prior to its initial listing date.

The Board of Directors of Elite Meat (the "Board") now wishes to inform the general public that the compliance and administrative process in relation to the initial private placement is taking longer than initially scheduled. Consequently, the Board has decided to extend the initial private placement period by two weeks in order to allow more time for completion of the investor due diligence process and related administrative work.

The new salient dates and times for the initial private placement and the listing are as follows:

|   | <b>2024</b> |
|---|-------------|
| Closing date of the initial private placement at 12:00 (Mauritian time) on                                    | 19 November |
| Notification of allotments  | 21 November |
| Payment of subscription amount and accounts at banks or broker updated on or before 12:00 (Mauritian time) on | 27 November |
| Listing of shares on the SEM at commencement of trade on or around  | 3 December  |

On the first day of listing and trading on the SEM, Tuesday Markets Ltd, who has been appointed as Market Maker by Elite Meat, will make shares of the Company available for trading at an indicative price of USD 1.85 per share.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

5 November 2024

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*This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of Elite Meat accepts full responsibility for the accuracy of the information contained in this Communiqué.*

For further information please contact:

**Mauritian Transaction Advisor,  
SEM Authorised Representative and Sponsor**



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**Company Secretary**



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