

**MERIDIAN CRV LIMITED**

Registration number: 181398

Incorporated under the laws of Mauritius

Having its registered address c/o NWT (Mauritius) Limited, 6/7th Floor, Dias Pier Building, Le Caudan Waterfront, Caudan, Port Louis 11307, Mauritius.

("Meridian CRV" or "the Company")



---

**COMMUNIQUE**

---

Further to the communiqué issued by the Company on 23<sup>rd</sup> of October 2024 with regards to the listing of the Fixed rate Secured Notes to be issued for an aggregate nominal amount of USD 25,000,000 due in 2027 ("Tranche 2") under the USD 100 Million Multi-Currency Note Programme ("Note Programme") by the Company, the Board of Directors of Meridian CRV Limited wishes to advise that the Company is still in the process of finalising the documentation and consequently, the Issue date and Listing date which was set for the 28<sup>th</sup> of October 2024 and the 30<sup>th</sup> of October 2024 respectively will be rescheduled to a new date.

The Board of Directors of Meridian CRV is also pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on the 28<sup>th</sup> of October 2024 the extension of the maturity date of Tranche 1 Note to the 28<sup>th</sup> of November 2024.

The extension of the maturity of the Tranche 1 Note was done on the basis that the sole Noteholder provided its consent to extend the maturity date and revise the interest rate to reflect current market conditions.

Consequently, the Tranche 2 Note will be issued on the new maturity date of the Tranche 1 Note being the 28<sup>th</sup> of November 2024 and thereafter shall be listed on the official board of the SEM on the 29<sup>th</sup> of November 2024.

Copies of the Listing Particulars of Meridian CRV, as required by the Listing Rules of the SEM, are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at the office of the appointed SEM authorised representative in Mauritius (Safyr Capital Partners Ltd) which is situated at B05-08/09, Level 5, 1 Cybercity, Ebene, 72201, Republic of Mauritius.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

---

For further information please contact:

**Safyr Capital Partners Ltd**

SEM Authorised Representative and Listing Sponsor

+230 489 3790



---

Date: 28 October 2024

---

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Meridian CRV Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.