

## MERIDIAN CRV LIMITED

Registration number: 181398

Incorporated under the laws of Mauritius

Having its registered address c/o NWT (Mauritius) Limited, 6/7th Floor, Dias Pier Building, Le Caudan Waterfront, Caudan, Port Louis 11307, Mauritius.

("Meridian CRV" or "the Company")



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### COMMUNIQUE

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On the 03<sup>rd</sup> of September 2021, the Listing Executive Committee (the 'LEC') of the Stock Exchange of Mauritius (the 'SEM') granted approval for the listing of Fixed rate Secured Notes to be issued under a USD 100 million Note Programme by the Company (the "Programme") on the Official Market of the SEM under Chapter 18 (Part B) of the Listing Rules. On the 29<sup>th</sup> of October 2021, a first tranche issuance pursuant to the Programme was completed which amounted to an aggregate nominal amount of American Dollars ('USD') 30,000,000 due in 2024 ("Tranche 1 Notes").

The Board of Directors of Meridian CRV is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on the 22<sup>nd</sup> of October 2024 the listing of a second tranche for an aggregate nominal amount of USD 25,000,000 due in 2027 ("Tranche 2").

The Company is a Mauritius-based company established in 2021 for the sole purpose of raising Capital for its Group Holding Company, namely Meridian Consolidated Investments Ltd ("Group Holding Company" or "MCIL"). MCIL has operation units across Malawi, Mozambique, Zambia and Zimbabwe. The Group Holding Company's core focus is on the importation, blending and distribution of high-quality fertilizer whereby its flagship product named Superfert Fertilizer, is available throughout the region and enjoys a strong following with an array of farmers and farming enterprise. Besides, the Group Holding Company also globally sources and locally manufactures, distributes and trades in agricultural commodities that allow them to partner with local farmers to then provide them with best value tailor-made solutions. The proceeds of the Notes issue will be used by the Issuer to finance its existing operations and to achieve its objective and strategy as more particularly described in the section entitled "Use of Proceeds" of its Listing Particulars.

Tranche 2 Note will be issued on the 28th of October 2024 and thereafter shall be listed on the official board of the SEM on the 30th of October 2024.

Copies of the Listing Particulars of Meridian CRV, as required by the Listing Rules of the SEM, are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at the office of the appointed SEM authorised representative in Mauritius (Safyr Capital Partners Ltd) which is situated at B05-08/09, Level 5, 1 Cybercity, Ebene, 72201, Republic of Mauritius.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

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For further information please contact:

#### Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790



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Date: 23 October 2024

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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Meridian CRV Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.