



STOCK EXCHANGE OF MAURITIUS (SEM) COMMUNIQUE

Notice is hereby given that the Listing Executive Committee (LEC) approved an application for the listing of **76,271,872 ordinary shares** of **ABCB Holdings Ltd (ABCBH)** on the Official Market of the SEM, in the context of a restructuring through a Scheme of Arrangement, pursuant to which the shares held by the shareholders of **ABC Banking Corporation Ltd (ABCB)** will be exchanged for shares in ABCB on the basis of a share exchange ratio of 1:1.

The above approval has been given subject to shareholders of ABCB approving the proposed Scheme of Arrangement at their forthcoming special meeting on 5 November 2024 and the proposed Scheme of Arrangement being sanctioned by the Court.

The restructuring will entail the suspension in dealings in the securities of ABCB as from market close on 6 January 2025 and the withdrawal of ABCB from the Development & Enterprise Market as from market close on 20 January 2025. On the first day of trading of the ordinary shares of ABCBH, scheduled for 21 January 2025, a minimum of 50,000 ordinary shares will be made available for trading at a price equivalent to the last trading price of ABCB shares prior to the suspension of dealings in those securities. However, it is highlighted that the salient dates are dependent on the sanctioning of the Scheme of Arrangement by the Court and any changes to the dates shall be communicated by ABCB.

Dealings in the securities of ABCBH may be made through any one of the **Investment Dealers** listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Listing Particulars of ABCBH is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of ABCB, situated at EAL House, Duke of Edinburgh Avenue, Place d'Armes, Port Louis.

14 October 2024