

CM STRUCTURED FINANCE (1) LTD

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2024

| | 12 months to Jun 30, 2024 | 12 months to Jun 30, 2023 |
|---|--------------------------------------|--------------------------------------|
| | USD | USD |
| Interest Income | 109,911 | 76,363 |
| Interest Expense | (7,209) | (3,545) |
| Operating Expenses | (66,556) | (898) |
| Administrative Expenses | (56,983) | (52,567) |
| Other Income | 68,442 | 867 |
| Foreign Exchange Gains | 560 | 281 |
| Profit before Tax | 48,165 | 20,501 |
| Income Tax Charge | (1,673) | (728) |
| Profit after Tax | 46,492 | 19,773 |
| Other Comprehensive Income | - | - |
| Total Comprehensive Income for the Year | 46,492 | 19,773 |
| Earnings per Share | USD 15 | USD 7 |

The audited annual report is available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius (also available on the website www.mcbcapitalmarkets.mu/fs)

This communiqué is issued pursuant to The Listing Rules 12.14.

The Board of Directors of CM Structured Finance (1) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

September 26, 2024