

## CM STRUCTURED PRODUCTS (1) LTD

### COMMUNIQUE

The Board of directors (the “Board”) of CM Structured Products (1) Ltd (the “Company”) wishes to inform the public in general that it has approved the issuance of additional secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 (the “Notes”).

Subject to the requisite regulatory approvals being obtained, the Notes will be (i) offered to investors by way of a public offer through a prospectus (the “Prospectus”), (ii) rated by CARE Ratings (Africa) Private Limited, and (iii) listed on the Official Market of the Stock Exchange of Mauritius Ltd (the “SEM”).

The investing public will be kept informed of further developments.

By order of the Board  
MCB Group Corporate Services Ltd  
Company Secretary

14 August 2024

*This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.*