

The Board of Directors (the 'Board') of CIM Financial Services Ltd ('CFSL') wishes to inform its shareholders, noteholders, and the public in general that it has approved the issuance of notes for a targeted aggregate nominal amount of up to MUR 2,000,000,000 under its existing MUR 9,000,000,000 Medium Term Note Programme (the 'Notes').

The Notes will be issued by way of private placement and shall qualify as 'Green Bonds' under the Guidelines for Issue of Corporate and Green Bonds in Mauritius as revised by the Financial Services Commission in April 2022. There will be two tranches of Notes with maturities of 13 months and 2 years. The Notes will be rated by a rating agency approved by the Financial Services Commission, and subject to the approval of the Listing Executive Committee, will also be listed on The Stock Exchange of Mauritius Ltd.

CFSL has mandated IZAR Ltd as transaction advisor for this debt issuance.

**By order of the Board
Cim Administrators Ltd
Company Secretary**

13 August 2024

This communiqué is issued pursuant to SEM Listing Rules 11.3 and part 5.1 of the Guidelines for Issue of Corporate and Green Bonds in Mauritius.

The Board of CFSL accepts full responsibility for the accuracy of the information contained in this communiqué.