

BRAIT P.L.C.

(Registered in Mauritius as a Public Limited Company)

(Registration No. 183309 GBC)

Share code: BAT ISIN: LU0011857645

Bond code: WKN: A2SBSU ISIN: XS2088760157

LEI: 549300VB8GBX4UO7WG59

(“Brait” or the “Company”)

RESULTS OF EXTRAORDINARY GENERAL MEETING

Brait shareholders (“Shareholders”) are referred to the circular to the Shareholders dated Monday, 3 June 2024 (“Circular”) incorporating a notice of extraordinary general meeting (the “Notice of EGM”) relating to the Brait’s proposed recapitalisation (“Recapitalisation”) and to the announcement to the Shareholders dated Monday, 3 June 2024 relating to the Recapitalisation (“Recapitalisation Announcement”).

Unless otherwise stated, capitalised terms used in this announcement have the same meanings given in the Circular.

The Extraordinary General Meeting (“EGM”) of Shareholders was held at 4th Floor, The Axis, 26 Bank Street, Ebene 72201, Mauritius at 11:00 MUT today, Tuesday 2 July 2024. The resolutions tabled at the EGM were as set out in the Circular and Notice of EGM.

Ordinary resolutions 1, 2 and 3, were approved by the requisite majority of votes.

The Company confirms the voting statistics based on the total number of shares represented and voted at the EGM of 1,093,896,248 as follows:

Resolutions	Votes cast at the EGM			Shares voted FOR disclosed as a percentage of the total number of Shares represented and voted at the EGM	Shares voted AGAINST disclosed as a percentage of the total number of Shares represented and voted at the EGM
	For	Against	Abstained		
Resolution 1. (Ordinary resolution)	1,093,781,570	54,678	60,000	100.0%	0.0%

Directors' authority to allot and issue or grant rights to subscribe for up to 2,542,372,881 of Shares in the Company in connection with the Rights Offer					
Resolution 2. (Ordinary resolution) Directors' authority to allot and issue Shares in the Company or to convert any securities into Shares in the Company in connection with the conversion right under the Convertible Bonds and their exercise by Convertible Bonds	1,093,774,584	61,664	60,000	100.0%	0.0%
Resolution 3. (Ordinary resolution) General authority of the Directors to, on behalf of the Company, take all actions necessary and sign all documents required to give effect to the abovementioned Resolutions.	1,093,822,586	13,662	60,000	100.0%	0.0%

In due course, a further announcement to Shareholders will be made by Brait upon publication of the Rights Offer Circular.

Port Louis, Mauritius
2 July 2024

Brait's Ordinary Shares are primary listed and admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange ("**LuxSE**") and its secondary listing is on the exchange operated by the JSE Limited ("**JSE**"). The Company's Convertible Bonds are dual listed on the Open Market (Freiverkehr) segment of the Frankfurt Stock Exchange as well as the Official Market of the Stock Exchange of Mauritius Ltd ("**SEM**").

LuxSE Listing Agent:
Harney Westwood & Riegels SARL

Financial Advisor, Arranger and JSE Sponsor to Brait:
Rand Merchant Bank, a division of FirstRand Bank Limited

SEM Authorised Representative and Sponsor:
Perigeum Capital Ltd

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