



TOGETHER

Communiqué

Further to the communiqué dated 5 June 2024, the board of directors (the "**Board**") of IBL Ltd (the "**Company**") is pleased to inform its shareholders and the public in general that it has successfully issued, by way of preferential offer, 3,000,000 notes (the "**Notes**") for an aggregate nominal amount of MUR 3bn under the terms of an offer memorandum dated 5 June 2024 (the "**Memorandum**"). The Company will seek a listing of the Notes on the Official Market of The Stock Exchange of Mauritius Ltd prior to the first interest payment date of the Notes as per the terms of the Memorandum.

Following the abovementioned issuance, there are currently 3,001,000 listed notes and 6,004,000 unlisted notes outstanding.

The Company wishes to thank its investors for their on-going commitment, trust and support.

By order of the Board  
IBL Management Ltd  
Company Secretary

26 June 2024

---

This Communiqué is issued pursuant to the Listing Rules 11.3 and the Securities Act 2005.

The Board of directors of IBL accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN C07001778

IBLGROUP.COM