

COMMUNIQUE

Medine Limited (the “**Company**”) wishes to inform its noteholders, its relevant noteholders’ representatives, its shareholders and the public in general that:

- i. it will early redeem, at the Company’s option, and cancel the listed notes issued under tranche 01-FLRNMUR7Y (the “**Redeemed Notes**”) pursuant to its Listing Particulars dated 23 April 2019 on 26 June 2024.
- ii. the Redeemed Notes will be financed partly through the issuance of new notes by way of preferential offer and the remaining amount out of the Company’s own funds.

The public will be kept informed of any further development.

By order of the Board

Patricia Goder

Company Secretary

10 June 2024

This Communiqué is issued pursuant to the Securities Act 2005 and the Listing Rules 11.3 and 11.8. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.