



## COMMUNIQUE

Further to the communiqués dated 31 March 2023 and 5 May 2023, the Board of Directors (the “**Board**”) of Beachcomber Hospitality Investments Ltd (the “**Company**”) wishes to inform investors and the public in general that the offer for subscription of preference shares pursuant to the prospectus, deemed to be the listing particulars, dated 29 March 2023 (the “**Prospectus**”) has been completed. Capitalised term used herein and not otherwise defined shall have the same definition ascribed to such term in the Prospectus.

The Preference Shares Issue has been fully subscribed and the total value of Preference Shares that the Company will issue amounts to EUR 40.3m (upon conversion from MUR to EUR using the FX Reference Rate on the Payment Date, that is EUR 1 = MUR 49.37).

Subject to the Preference Shares Issue Conditions being met, 364,251 of Class A Preference Shares and 32,922 of Class B Preference Shares will be issued and listed on the Official Market of The Stock Exchange of Mauritius Ltd on the Issue Date, i.e. 12 May 2023.

The Company has made the necessary arrangements to make available 500 Class A Preference Shares and 100 Class B Preference Shares on this first day of trading at an indicative price of MUR 1,000 per Class A Preference Share and EUR 1,000 per Class B Preference Share.

The Board would like to thank its shareholders for their support and trust in the Company.

By order of the Board  
ENL Secretarial Services Limited  
Company Secretary

**10 May 2023**

*This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005.*

*The Board of Beachcomber Hospitality Investments Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.*