##### APPENDIX I

##### APPLICATION FOR ADMISSION OF SECURITIES TO LISTING

This form of application for admission of securities to listing should be suitably adapted for an issuer which is not a company. It must be lodged in draft with the initial application documents and duly completed at least **THREE BUSINESS DAYS** prior to the consideration of the application by the Listing Executive Committee.

To: Listing Executive Committee

Stock Exchange of Mauritius Ltd ("the SEM") ……………….. 20…..

**Details of securities to be listed**

.............................................................. [insert name of issuer] ("the issuer") hereby applies for the securities detailed below to be admitted to the Official List of the SEM subject to the Listing Rules.

**Equity Securities**

|  |  |
| --- | --- |
| Stated Capital  (inclusive of present issue) | Denomination |
|  |  |
| ……………………………. | in ……………… |
| ………….. ………………. | in………………. |
| ………….. ………………. | in ……………… |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
|  |  |
| Rs |  |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
|  |  |

(Please include in brackets those securities listed under block listing procedures but not yet allotted)

**Debt securities**

|  |  |  |
| --- | --- | --- |
| Nominal value/Value | Redemption | Coupon |
|  |  |  |
| .................... | in ……………… | ……………………………. |
| .................... | in………………. | ………….. ………………. |
| .................... | in ……………… | ………….. ………………. |
| \_\_\_\_\_\_\_\_\_\_ |  |  |
|  |  |  |
| Rs |  |  |
| \_\_\_\_\_\_\_\_\_\_ |  |  |
|  |  |  |

Amounts and descriptions of securities for which application is now being made (include distinctive numbers if any)

......................................................................................................... .........................................................................................................

The securities for which application is now made are proposed to be listed by way of [inset particulars of method of listing]............................................................. .......................................................................................................

Are the securities for which application is now made:

(a) identical\* in all respects? YES\NO

If no, how do they differ and when will they become identical?

................................................................................................ ...............................................................................................

(b) identical\* in all respects with an existing class of security? YES\NO

If no, how do they differ and when will they become identical?

................................................................................................

................................................................................................

................................................................................................

(c) the subject of an application for listing on another securities exchange(s)

either within the previous six months, now or in the near future? YES\NO

If yes, state when and on what securities exchange(s):

................................................................................................ . ...............................................................................................

*Note: \* Identical means in this context:*

*(a)* *the securities are of the same nominal value with the same amount called up or paid up,*

*(b)* *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*

(c) *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and are pari passu in all other respects.*

*If the securities are not identical, but will so become in the future, definitive certificates issued before that date must be enfaced with a note to this effect.*

**Details of documents of title**

Please give details of renounceable document (where applicable):

|  |  |  |
| --- | --- | --- |
| (a) Type of document: | | ........................................ |
|  | |  |
| (b) Proposed date of issue: | | ........................................ |
|  | |  |
| (c) Last day of splitting: | | ........................................ |
|  | |  |
|  | (i) Nil paid: | ........................................ |
|  |  |  |
|  | (ii) Partly paid: | ........................................ |
|  |  |  |
|  | (iii) Fully paid: | ........................................ |
| (d) Last day for renunciation: | | ........................................ |

**Definitive certificate:**

Definitive certificates (in respect of the class of security/securities for which listing is sought) have already been issued for .................... shares (or equity securities) [insert number of shares (or equity securities)] and/or Rs..................... nominal value/value of ....................... [insert designation of debt securities] and will be ready on.................. for ............... shares (or equity securities) [insert number of shares (or equity securities)] and/or Rs..................... nominal value/value of [insert designation of debt securities].

**Declaration**

We acknowledge our obligations under the Listing Rules. Accordingly we declare that:

1. all the conditions for listing in the Listing Rules which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
2. all information required to be included in the Listing Particulars have been included therein, or, if the final version has not yet been submitted (or approved), will be included therein before it is so submitted;
3. all the documents and information required to be included in the application have been or will be supplied in accordance with the Listing Rules and all other requirements of the SEM in respect of the application have been or will be complied with; and
4. there are no other facts bearing on the issuer's application for listing and permission to deal in such securities which, in our opinion, should be disclosed to the SEM.

We undertake to comply with the Listing Rules from time to time so far as applicable to the issuer.

Signed ................................

Director or secretary or other duly authorised officer for and on behalf of

..........................................

Name of issuer

Name(s) of authorised person(s) who may be contacted at issuer regarding the application:

........................................

Telephone number: ........................................

**FOR OFFICE USE ONLY**

|  |  |
| --- | --- |
| Report Date: | .................................. 20... |
| Dealings expected to commence on: | .................................. 20... |
|  |  |