



Stock Exchange of Mauritius

SEM YOUNG INVESTOR AWARD 2018 REPORT - *Submission Deadline 09 July*

1st part: Investment Plan

Key elements:

- 1) You should justify the investment choice of the initial five companies you have picked in your Initial Portfolio
- 2) Incorporate any assumptions, if any
- 3) Company specific analysis in justifying choice of companies (Financial Ratio Analysis)
- 4) Be creative and illustrative in organizing your ideas and analysis

2nd part: Investment Report

Key elements:

- 1) You should justify all swaps effected during the competition
- 2) Company specific analysis (Financial Ratio Analysis)
- 3) Gauge whether your final total portfolio has outperformed or under performed the overall share market?
Check it against SEM indices, namely SEMDEX and SEMTRI (date from web page <http://www.stockexchangeofmauritius.com/historicaldata>)
- 4) Be creative and illustrative in organizing your ideas and analysis