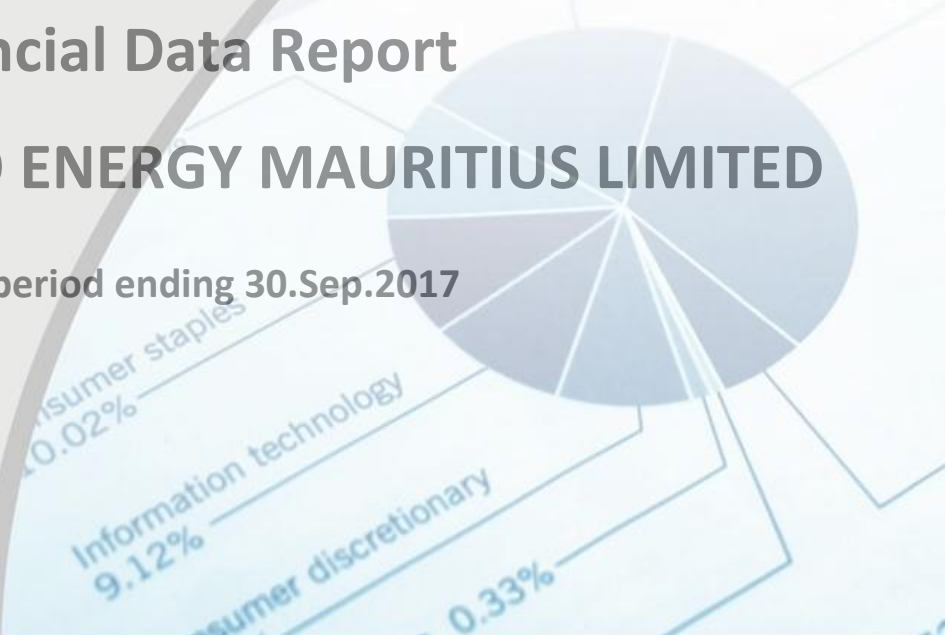


Financial Data Report

VIVO ENERGY MAURITIUS LIMITED

for the period ending 30.Sep.2017



VIVO ENERGY MAURITIUS LIMITED



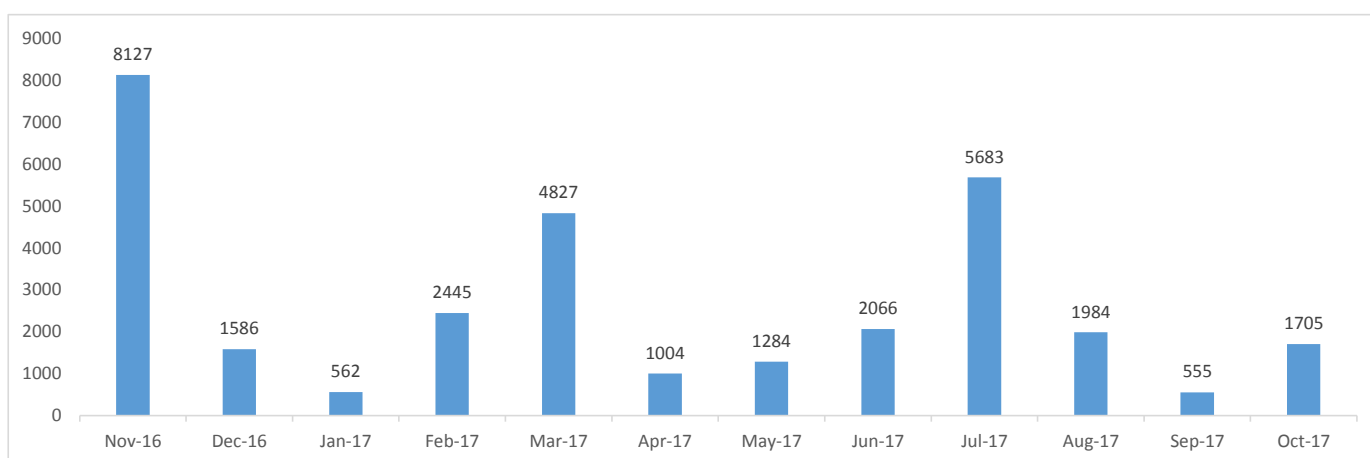
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INDUSTRY

Equity Statistics			
Particulars		Units	31-Oct-17
Current Market Price		MUR	133.00
52 week H/L*		MUR	144.50 / 103.00
Market Capitalisation		MUR Mn	3,899.86
P/B		Times	4.46
P/E		Times	12.16
Dividend Yield		%	3.68

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

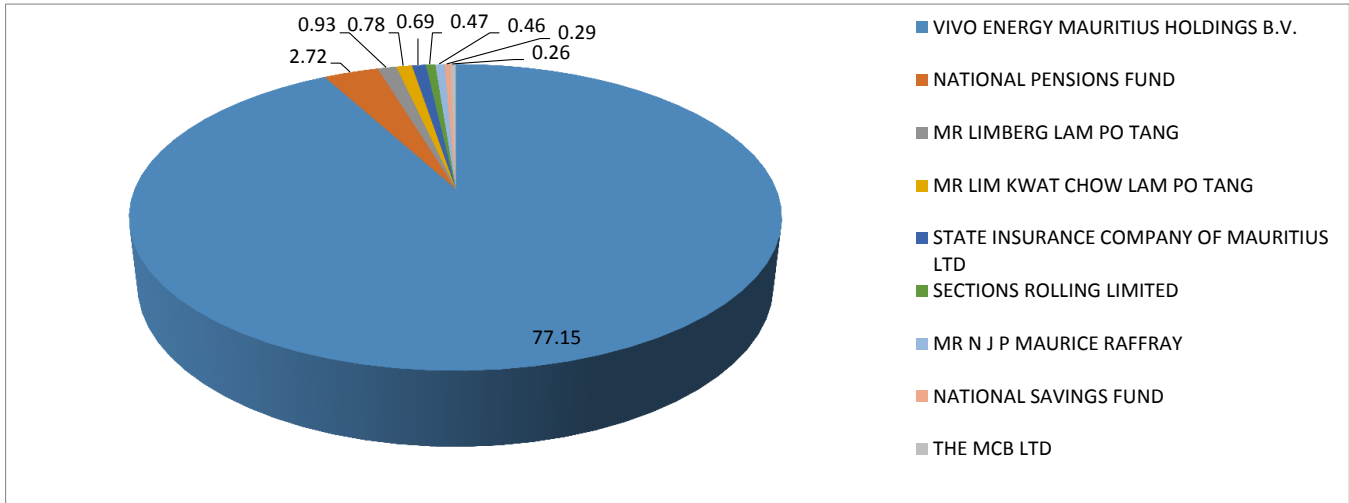
Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(20.00)	2.32	(22.32)
6 Months	19.83	17.95	1.88
1 Year	26.67	21.95	4.72
3 Years	(1.44)	1.06	(2.50)

Shareholding Pattern (%) (31.12.2016)



VIVO ENERGY MAURITIUS LIMITED



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INDUSTRY

Annual Financial Snapshot					
Income Statement	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16	
Total Income (MUR Mn)		12,845.60	10,233.93	9,195.79	
Growth in Total Income (%)		-2.74	-20.33	-10.14	
Operating Revenue (MUR Mn)		12,784.10	10,139.54	9,106.87	
Growth in Operating Revenue (%)		-2.77	-20.69	-10.18	
Per Share Data (MUR)	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16	
BVPS		17.34	24.66	29.82	
Diluted EPS		5.26	9.64	10.94	
Key Financial Ratios	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16	
EBITDA Margin (%)		2.13	4.34	5.45	
PAT Margin (%)		1.21	2.79	3.52	
PAT Margin on Total Income (%)		1.20	2.76	3.49	
RoCE (%)		21.25	33.35	37.86	
RoE (%)		31.29	45.90	40.18	
Debt to Equity (times)		0.82	0.14	-	
Interest Coverage (times)		19.04	41.43	73.93	
Quarterly Financials	Sep-17	Sep-16	Jun-17	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	2,587.56	2,312.80	2,651.76	11.88	-2.42
EBITDA	81.91	73.95	77.47	10.76	5.73
Depreciation	-	-	-	NM/NA	NM/NA
EBIT	81.91	73.95	77.47	10.76	5.73
Interest	0.95	2.11	1.16	-55.03	-17.99
PBT	84.66	75.16	78.05	12.64	8.47
PAT	70.77	63.04	65.24	12.26	8.47
Per Share Data (MUR)			Sep-17	Sep-16	Jun-17
Diluted EPS			2.41	2.15	2.22
Profitability Ratio (%)			Sep-17	Sep-16	Jun-17
EBITDA Margin			3.17	3.20	2.92
PAT Margin			2.73	2.73	2.46

VIVO ENERGY MAURITIUS LIMITED



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INDUSTRY

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16
Operating Revenue (Includes Other Operating Revenue)		12,784.10	10,139.54	9,106.87
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		61.50	94.40	88.92
Total Income (Operating + Other income)		12,845.60	10,233.93	9,195.79
Cost of Sales / Operating Expenses		12,561.93	9,781.42	8,686.51
EBITDA		272.32	440.05	496.04
Depreciation, Amortization & Impairments		90.64	104.62	123.04
EBIT		181.68	335.43	373.00
Interest Expenses		9.54	8.10	5.05
PBT		183.50	339.80	381.20
PAT		154.33	282.63	320.87
Balance Sheet (MUR Mn)	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16
No. of Shares (Number)		29,322,252	29,322,252	29,322,252
Total Equity		508.54	725.14	876.51
Long Term Debt		-	-	-
Non Current Liabilities		81.72	53.43	80.33
Short Term Debt		416.57	98.94	-
Current Liabilities		1,634.49	1,552.19	1,704.58
DTL		60.62	68.70	71.82
Total Equity & Liabilities		2,701.93	2,498.39	2,733.25
Tangible Assets		908.68	1,056.12	1,085.39
Intangible Assets		-	2.12	2.24
Investment		35.81	46.40	39.54
Non Current Assets		12.03	16.89	15.77
Long Term Receivables		-	-	-
Cash & Bank Balance		55.99	67.66	397.79
Trade Receivable		1,018.89	690.10	776.16
DTA		-	-	-
Inventories		666.95	619.09	416.36
Other Current Assets		3.59	-	-
Total Assets		2,701.93	2,498.39	2,733.25
Total Current Assets		1,745.41	1,376.86	1,590.31
Total Current Liabilities		2,051.06	1,651.12	1,704.58
Trade Receivable (Non Current+Current)		1,018.89	690.10	776.16
Capital Employed		1,067.45	944.08	1,026.43
Tangible Networkth		508.54	723.02	874.28

VIVO ENERGY MAURITIUS LIMITED



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INDUSTRY

Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16
BVPS		17.34	24.66	29.82
Diluted EPS		5.26	9.64	10.94
DPS		5.00	2.90	4.90
Growth Y-o-Y (%)	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16
Growth in Total Income		-2.74	-20.33	-10.14
Growth in EBITDA		-18.94	61.60	12.72
Growth in PAT		-30.69	83.13	13.53
Growth in EPS		-30.70	83.27	13.49
Key ratios	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16
EBITDA Margin (%)		2.13	4.34	5.45
PAT Margin (%)		1.21	2.79	3.52
PAT Margin on Total Income (%)		1.20	2.76	3.49
RoCE (%)		21.25	33.35	37.86
RoE (%)		31.29	45.90	40.18
Debt - Equity (times)		0.82	0.14	-
Interest Coverage (times)		19.04	41.43	73.93
Current Ratio (times)		0.85	0.83	0.93
Inventory Days		24.15	23.99	21.75
Receivable Days		31.30	30.76	29.38

Result Analysis

Total income for the quarter ended September 30, 2017 Increased by 11.88% compared to the same period previous year.

Company reported a Profit of MUR 70.77 Mn for the quarter ended September 30, 2017. The company reported a profit of MUR 320.87 Mn for the year ended December 31, 2016.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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