

Financial Data Report

NEW MAURITIUS HOTELS LIMITED

(THE GROUP)

for the period ending 30.Sep.2017



Consumer staples 0.02%
Information technology 9.12%
Consumer discretionary 0.33%



Financials 19.48%

Other industries 35.64%

Short-term & less liabilities

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NEW MAURITIUS HOTELS LIMITED



LEISURE & HOTELS

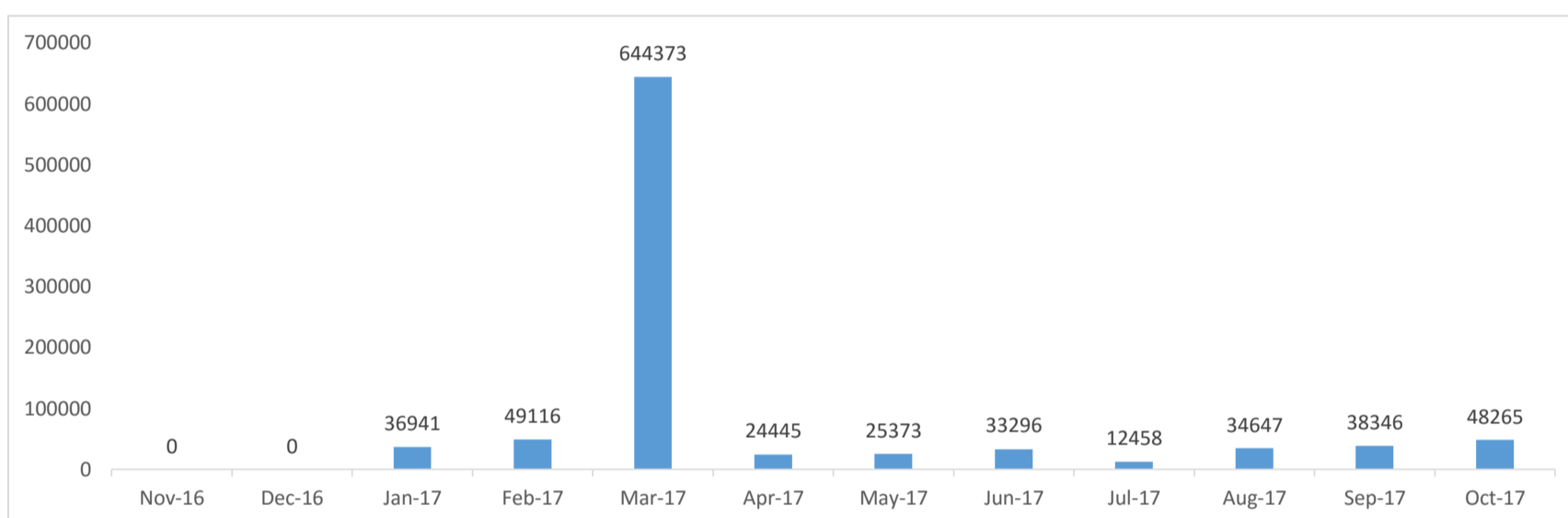
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Equity Statistics

Particulars	Units	31-Oct-17
Current Market Price	MUR	23.45
52 week H/L*	MUR	23.85 / 18.35
Market Capitalisation	MUR Mn	11,356.15
P/B	Times	1.16
P/E	Times	NM/NA
Dividend Yield	%	-

*The 52W/H – 52W/L prices are adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	30.28	2.32	27.95
6 Months	8.44	17.95	(9.51)
1 Year	22.77	21.95	0.83
3 Years	(6.69)	1.06	(7.75)

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Annual Financial Snapshot				
Income Statement	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
Total Income (MUR Mn)		9,691.55	9,511.98	10,083.62
Growth in Total Income (%)		4.56	-1.85	6.01
Operating Revenue (MUR Mn)		9,156.54	9,601.46	9,528.22
Growth in Operating Revenue (%)		4.13	4.86	-0.76
Per Share Data (MUR)	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
BVPS		27.54	24.71	20.14
Diluted EPS		0.29	-2.06	-0.08
Key Financial Ratios	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
EBITDA Margin (%)		16.97	12.32	18.82
PAT Margin (%)		1.98	-10.07	0.34
PAT Margin on Total Income (%)		1.87	-10.17	0.33
RoCE (%)		3.24	0.67	3.96
RoE (%)		1.45	-7.64	0.30
Debt to Equity (times)		1.16	1.32	-
Interest Coverage (times)		1.07	0.21	1.06

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
Operating Revenue (Includes Other Operating Revenue)		9,156.54	9,601.46	9,528.22
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		535.01	-89.48	555.40
Total Income (Operating + Other income)		9,691.55	9,511.98	10,083.62
Cost of Sales / Operating Expenses		7,972.04	8,314.58	8,196.78
EBITDA		1,553.54	1,182.63	1,792.83
Depreciation, Amortization & Impairments		548.14	973.66	677.94
EBIT		1,005.39	208.96	1,114.90
Interest Expenses		940.72	981.89	1,048.59
PBT		230.64	-758.15	160.31
PAT		181.08	-966.90	32.86
Balance Sheet (MUR Mn)	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
No. of Shares (Number)		484,270,608	484,270,608	484,270,608
Total Equity		15,031.78	13,657.91	11,419.76
Long Term Debt		10,401.74	10,114.97	-
Non Current Liabilities		1,126.06	1,252.54	15,563.13
Short Term Debt		5,106.64	5,680.65	-
Current Liabilities		3,192.74	2,893.79	8,811.90
DTL		1,835.51	1,908.38	-
Total Equity & Liabilities		36,694.47	35,508.23	35,794.80
Tangible Assets		25,508.43	25,055.98	25,319.07
Intangible Assets		1,696.07	1,691.10	1,668.31
Investment		905.91	840.23	483.03
Non Current Assets		-	-	-
Long Term Receivables		-	-	-
Cash & Bank Balance		809.37	545.90	-
Trade Receivable		2,890.99	2,524.35	-
DTA		209.88	139.54	134.56
Inventories		4,650.61	4,648.06	-
Other Current Assets		23.22	63.07	8,189.83
Total Assets		36,694.47	35,508.23	35,794.80
Total Current Assets		8,374.18	7,781.38	8,189.83
Total Current Liabilities		8,299.38	8,574.44	8,811.90
Trade Receivable (Non Current+Current)		2,890.99	2,524.35	-
Capital Employed		31,805.65	30,923.34	25,314.58
Tangible Network		13,335.70	11,966.81	9,751.45

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Annual Financial Statistics (cont..)

Per Share Data* (MUR)	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
BVPS		27.54	24.71	20.14
Diluted EPS		0.29	-2.06	-0.08
DPS		-	0.33	-
* The company had a stock split on 10th June 2015 in a ratio of 1 : 3.				
Growth Y-o-Y (%)	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
Growth in Total Income		4.56	-1.85	6.01
Growth in EBITDA		-14.03	-23.88	51.60
Growth in PAT		-63.90	NM/NA	NM/NA
Growth in EPS		-89.79	NM/NA	NM/NA
Key ratios	Year Ended	30-Sep-15	30-Sep-16	30-Sep-17
EBITDA Margin (%)		16.97	12.32	18.82
PAT Margin (%)		1.98	-10.07	0.34
PAT Margin on Total Income (%)		1.87	-10.17	0.33
RoCE (%)		3.24	0.67	3.96
RoE (%)		1.45	-7.64	0.30
Debt - Equity (times)		1.16	1.32	-
Interest Coverage (times)		1.07	0.21	1.06
Current Ratio (times)		1.01	0.91	0.93
Inventory Days		195.34	204.10	103.49
Receivable Days		118.06	102.93	48.35

Result Analysis

The company has reported a Profit of MUR 32.86 Mn for the year ended September, 30 2017.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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CARE Ratings (Africa) Private Limited

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