

# Financial Data Report

## LUX ISLAND RESORTS LIMITED

(THE GROUP)

for the period ending 31.Dec.2016

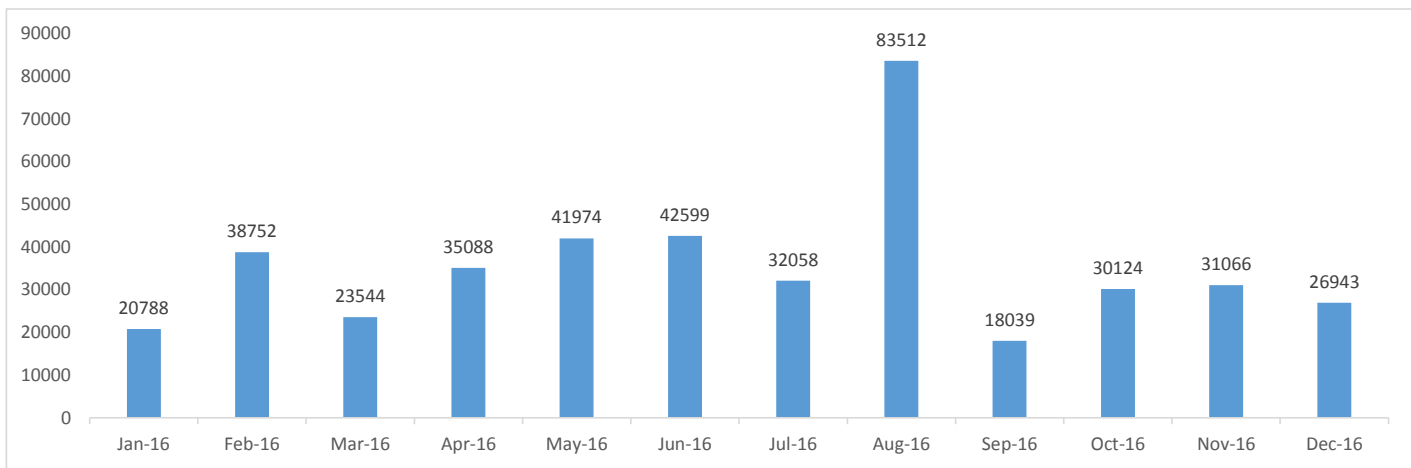


**Equity Statistics**

Particulars	Units	30-Dec-16
Current Market Price	MUR	59.50
52 week H/L*	MUR	60.00 / 56.25
Market Capitalisation	MUR Mn	8,146.11
P/B	Times	1.79
P/E	Times	19.44
Dividend Yield	%	1.93

\*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

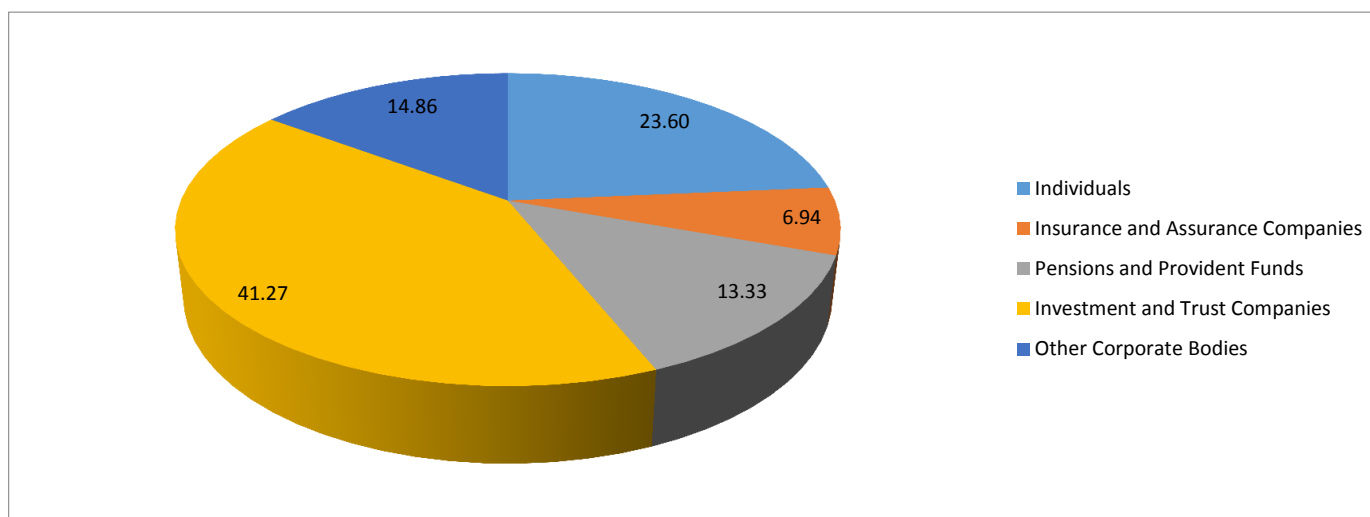
**Value Traded (MUR 000)**



**Stock Returns (%)**

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	-	(4.65)	4.65
6 Months	7.86	6.39	1.47
1 Year	-	(0.11)	0.11
3 Years	17.13	(4.51)	21.65

## Shareholding Pattern (%) (30.06.2016)



## Annual Financial Snapshot

Income Statement	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
Total Income (MUR Mn)		3,971.01	4,660.42	5,158.26
Growth in Total Income (%)		5.64	17.36	10.68
Operating Revenue (MUR Mn)		3,958.18	4,654.75	5,157.78
Growth in Operating Revenue (%)		5.25	17.60	10.81
Per Share Data (MUR)	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
BVPS		29.49	31.36	33.19
Diluted EPS		2.38	2.94	3.06
Key Financial Ratios	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
EBITDA Margin (%)		22.57	22.61	21.79
PAT Margin (%)		7.20	8.06	8.11
PAT Margin on Total Income (%)		7.18	8.05	8.11
RoCE (%)		7.16	7.80	7.64
RoE (%)		9.65	9.80	9.47
Debt to Equity (times)		1.37	0.98	0.90
Interest Coverage (times)		2.34	2.89	3.23

Quarterly Financials	Dec-16	Dec-15	Sep-16	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	1,849.12	1,542.41	762.60	19.89	142.48
EBITDA	533.81	490.61	76.45	8.80	598.22
Depreciation	113.31	105.98	112.80	6.91	0.45
EBIT	420.50	384.63	-36.35	9.33	NM/NA
Interest	58.81	56.81	60.70	3.52	-3.11
PBT	556.69	327.82	-228.87	69.81	NM/NA
PAT	498.36	289.60	-206.83	72.09	NM/NA
Per Share Data (MUR)	Dec-16	Dec-15	Sep-16		
Diluted EPS			3.63	2.11	-1.50
Profitability Ratio (%)	Dec-16	Dec-15	Sep-16		
EBITDA Margin			28.87	31.81	10.03
PAT Margin			26.95	18.78	-27.12

## LEISURE &amp; HOTELS

CODE: NRL

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
Operating Revenue (Includes Other Operating Revenue)		3,958.18	4,654.75	5,157.78
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		12.83	5.68	0.47
Total Income (Operating + Other income)		3,971.01	4,660.42	5,158.26
Cost of Sales / Operating Expenses		3,077.32	3,602.71	4,034.33
EBITDA		893.42	1,052.39	1,123.93
Depreciation, Amortization & Impairments		308.58	372.81	427.47
EBIT		584.85	679.58	696.45
Interest Expenses		250.04	234.94	215.52
PBT		335.07	449.96	480.93
PAT		284.95	375.10	418.48

Balance Sheet (MUR Mn)	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
No. of Shares (Number)		114,034,651	136,786,535	136,909,403
Total Equity		4,436.73	5,765.15	6,010.85
Long Term Debt		3,775.48	3,313.72	2,746.58
Non Current Liabilities		51.17	59.90	69.77
Short Term Debt		830.85	891.42	1,363.61
Current Liabilities		831.57	1,153.25	1,510.47
DTL		416.40	429.57	521.92
<b>Total Equity &amp; Liabilities</b>		<b>10,342.20</b>	<b>11,613.01</b>	<b>12,223.20</b>
Tangible Assets		7,925.90	9,119.34	8,518.72
Intangible Assets		1,073.76	1,475.08	1,466.25
Investment		232.45	-	-
Non Current Assets		0.05	0.01	1,037.05
Long Term Receivables		-	-	-
Cash & Bank Balance		108.30	98.18	177.29
Trade Receivable		893.40	734.15	807.98
DTA		21.28	44.73	52.34
Inventories		87.07	141.53	163.57
Other Current Assets		-	-	-
<b>Total Assets</b>		<b>10,342.20</b>	<b>11,613.01</b>	<b>12,223.20</b>
Total Current Assets		1,088.76	973.85	1,148.84
Total Current Liabilities		1,662.42	2,044.67	2,874.08
Trade Receivable (Non Current+Current)		893.40	734.15	807.98
Capital Employed		8,436.87	8,984.67	9,246.48
Tangible Networkth		3,362.98	4,290.07	4,544.60

## LEISURE &amp; HOTELS

CODE: NRL

Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
BVPS		29.49	31.36	33.19
Diluted EPS		2.38	2.94	3.06
DPS		0.50	1.00	1.15
Growth Y-o-Y (%)	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
Growth in Total Income		5.64	17.36	10.68
Growth in EBITDA		15.36	17.79	6.80
Growth in PAT		158.44	31.64	11.56
Growth in EPS		161.54	23.53	4.08
Key ratios	Year Ended	30-Jun-14	30-Jun-15	30-Jun-16
EBITDA Margin (%)		22.57	22.61	21.79
PAT Margin (%)		7.20	8.06	8.11
PAT Margin on Total Income (%)		7.18	8.05	8.11
RoCE (%)		7.16	7.80	7.64
RoE (%)		9.65	9.80	9.47
Debt - Equity (times)		1.37	0.98	0.90
Interest Coverage (times)		2.34	2.89	3.23
Current Ratio (times)		1.31	0.84	0.76
Inventory Days		10.61	11.58	13.80
Receivable Days		69.06	63.81	54.57

## Result Analysis

Total income for the quarter ended December 31, 2016 Increased by 19.89% compared to the same period previous year. Company reported a Profit of MUR 498.36 Mn for the quarter ended December 31, 2016. The company reported a profit of MUR 418.48 Mn for the year ended June 30, 2016.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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