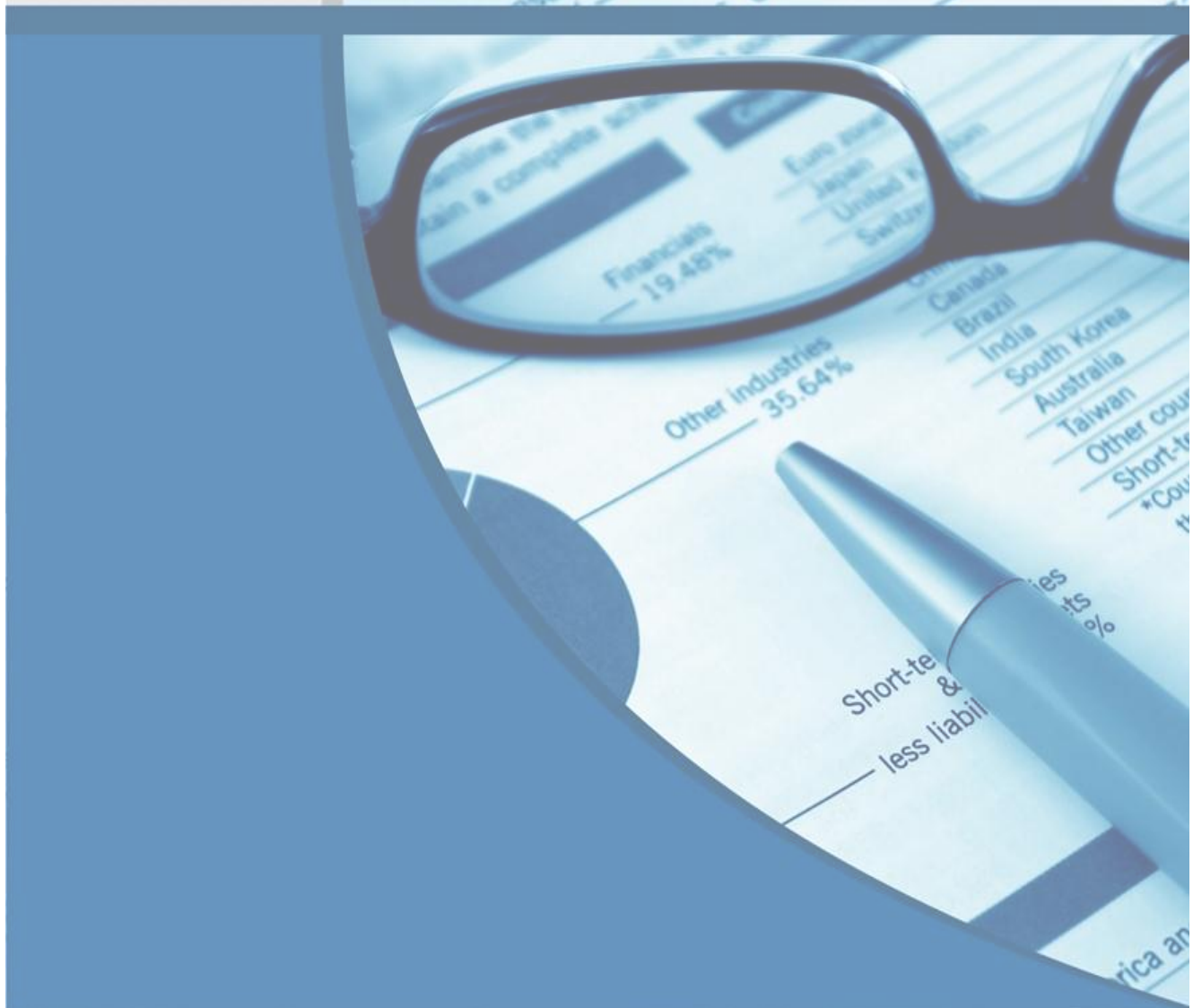


# Financial Data Report LOTTOTECH LIMITED

for the period ending 30.Jun.2017

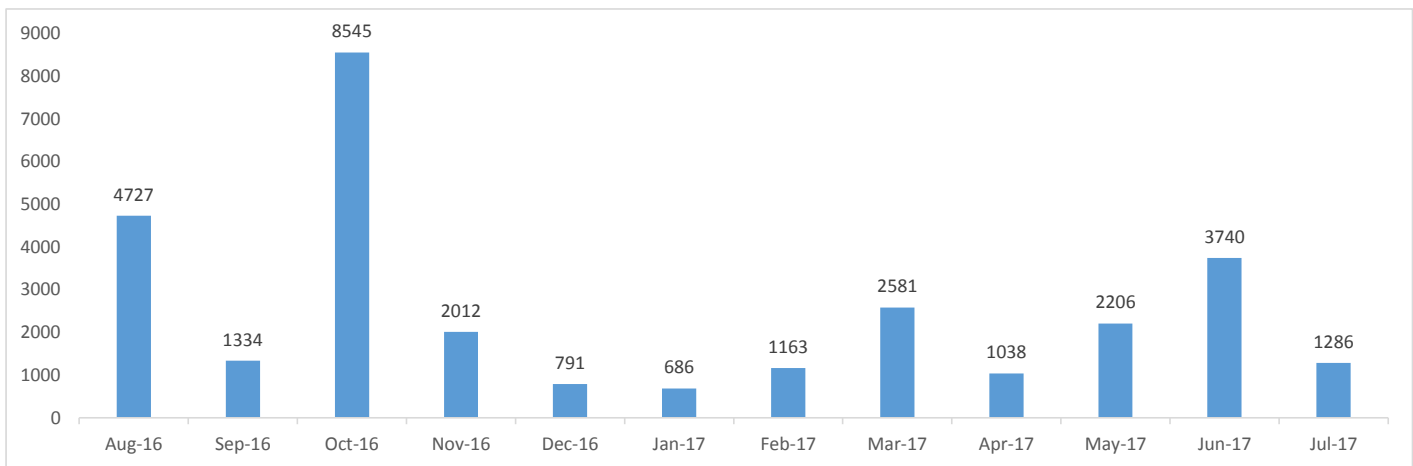


**Equity Statistics**

Particulars	Units	31-Jul-17
Current Market Price	MUR	5.90
52 week H/L*	MUR	6.50 / 4.02
Market Capitalisation	MUR Mn	2,006.00
P/B	Times	14.47
P/E	Times	22.69
Dividend Yield	%	4.58

\*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

**Value Traded (MUR 000)**



**Stock Returns (%)**

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	21.43	33.38	(11.96)
6 Months	3.45	32.36	(28.92)
1 Year	42.17	22.29	19.88
3 Years	(16.45)	1.31	(17.76)

**INDUSTRY**
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Annual Financial Snapshot					
Income Statement	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16	
Total Income (MUR Mn)		732.68	454.37	457.99	
Growth in Total Income (%)		-43.01	-37.98	0.80	
Operating Revenue (MUR Mn)		725.27	452.95	457.94	
Growth in Operating Revenue (%)		-43.06	-37.55	1.10	
Per Share Data (MUR)	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16	
BVPS		0.46	0.42	0.41	
Diluted EPS		0.49	0.12	0.26	
Key Financial Ratios	Year Ended	31-Dec-14	31-Dec-15	31-Dec-16	
EBITDA Margin (%)		34.32	23.88	24.48	
PAT Margin (%)		23.02	8.94	19.26	
PAT Margin on Total Income (%)		22.79	8.91	19.26	
RoCE (%)		136.12	31.52	76.17	
RoE (%)		130.89	27.26	62.81	
Debt to Equity (times)		0.01	-	-	
Interest Coverage (times)		872.45	1,195.75	NM/NA	
Quarterly Financials	Jun-17	Jun-16	Mar-17	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	111.42	117.34	108.63	-5.05	2.57
EBITDA	28.15	33.75	24.58	-16.58	14.53
Depreciation	-	-	-	NM/NA	NM/NA
EBIT	28.15	33.75	24.58	-16.58	14.53
Interest	0.04	-	0.01	NM/NA	417.81
PBT	28.12	33.77	24.57	-16.73	14.41
PAT	21.62	27.45	20.29	-21.24	6.57
Per Share Data (MUR)	Jun-17	Jun-16	Mar-17	Jun-16	Mar-17
Diluted EPS			0.06	0.08	0.06
Profitability Ratio (%)	Jun-17	Jun-16	Jun-16	Mar-17	Mar-17
EBITDA Margin			25.27	28.76	22.63
PAT Margin			19.40	23.39	18.68

**INDUSTRY**

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<b>Annual Financial Statistics</b>				
<b>Income Statement (MUR Mn)</b>	<b>Year Ended</b>	<b>31-Dec-14</b>	<b>31-Dec-15</b>	<b>31-Dec-16</b>
Operating Revenue (Includes Other Operating Revenue)		725.27	452.95	457.94
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		7.41	1.43	0.05
Total Income (Operating + Other income)		732.68	454.37	457.99
Cost of Sales & Operating Expenses		476.39	344.77	-
EBITDA		248.88	108.18	112.11
Depreciation, Amortization & Impairments		59.30	58.48	-
EBIT		189.58	49.70	112.11
Interest Expenses		0.22	0.04	-
PBT		196.78	51.09	112.16
PAT		166.96	40.48	88.20
<b>Balance Sheet (MUR Mn)</b>				
	<b>Year Ended</b>	<b>31-Dec-14</b>	<b>31-Dec-15</b>	<b>31-Dec-16</b>
No. of Shares (Number)		340,000,000	340,000,000	340,000,000
Total Equity		154.83	142.21	138.63
Long Term Debt		-	-	-
Non Current Liabilities		2.52	1.61	7.16
Short Term Debt		0.87	-	-
Current Liabilities		284.96	147.24	240.95
DTL		8.59	4.76	-
<b>Total Equity &amp; Liabilities</b>		<b>451.77</b>	<b>295.81</b>	<b>386.75</b>
Tangible Assets		202.38	145.98	-
Intangible Assets		-	-	-
Investment		-	-	-
Non Current Assets		-	-	150.83
Long Term Receivables		-	-	-
Cash & Bank Balance		199.19	123.14	-
Trade Receivable		32.19	24.84	-
DTA		-	-	-
Inventories		18.01	1.85	-
Other Current Assets		-	-	235.92
<b>Total Assets</b>		<b>451.77</b>	<b>295.81</b>	<b>386.75</b>
Total Current Assets		249.39	149.84	235.92
Total Current Liabilities		285.83	147.24	240.95
Trade Receivable (Non Current+Current)		32.19	24.84	-
Capital Employed		166.82	148.57	145.79
Tangible Network		154.83	142.21	138.63

**INDUSTRY**

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**Annual Financial Statistics (cont..)**

<b>Per Share Data* (MUR)</b>	<b>Year Ended</b>	<b>31-Dec-14</b>	<b>31-Dec-15</b>	<b>31-Dec-16</b>
BVPS		0.46	0.42	0.41
Diluted EPS		0.49	0.12	0.26
DPS		0.49	0.16	0.27

\*The company had a stock split in a ratio of 1 : 3400 as on date 14th March 2014.

<b>Growth Y-o-Y (%)</b>	<b>Year Ended</b>	<b>31-Dec-14</b>	<b>31-Dec-15</b>	<b>31-Dec-16</b>
Growth in Total Income		-43.01	-37.98	0.80
Growth in EBITDA		-48.26	-56.53	3.63
Growth in PAT		-51.39	-75.76	117.88
Growth in EPS		308.33	-75.51	116.67

<b>Key ratios</b>	<b>Year Ended</b>	<b>31-Dec-14</b>	<b>31-Dec-15</b>	<b>31-Dec-16</b>
EBITDA Margin (%)		34.32	23.88	24.48
PAT Margin (%)		23.02	8.94	19.26
PAT Margin on Total Income (%)		22.79	8.91	19.26
RoCE (%)		136.12	31.52	76.17
RoE (%)		130.89	27.26	62.81

Debt - Equity (times)		0.01	-	-
Interest Coverage (times)		872.45	1,195.75	NM/NA
Current Ratio (times)		0.87	1.02	0.98
Inventory Days		12.39	10.51	NM/NA
Receivable Days		36.18	22.98	9.90

**Result Analysis**

Total income for the quarter ended June 30, 2017 Decreased by 5.05% compared to the same period previous year.

Company reported a Profit of MUR 21.62 Mn for the quarter ended June 30, 2017. The company has reported a profit of MUR 88.2 Mn for the year ended December, 31 2016.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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