

Financial Data Report

ENL COMMERCIAL LIMITED

(THE GROUP)

for the period ending 30.Sep.2017

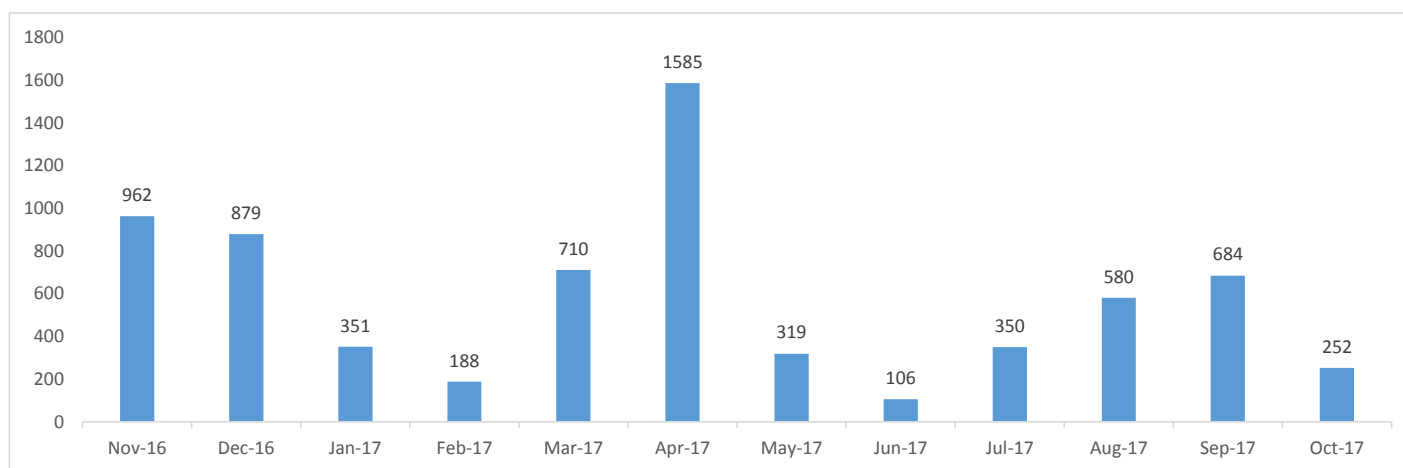


Equity Statistics

Particulars	Units	31-Oct-17
Current Market Price	MUR	13.30
52 week H/L*	MUR	14.55 / 12.60
Market Capitalisation	MUR Mn	387.99
P/B	Times	0.56
P/E	Times	102.31
Dividend Yield	%	1.50

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(13.09)	2.32	(15.41)
6 Months	(10.00)	17.95	(27.95)
1 Year	(8.90)	21.95	(30.85)
3 Years	(13.89)	1.06	(14.95)

COMMERCE
CODE: GIDC

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
Total Income (MUR Mn)		2,622.48	2,738.67	2,896.50
Growth in Total Income (%)		11.93	4.43	5.76
Operating Revenue (MUR Mn)		2,572.13	2,675.11	2,868.69
Growth in Operating Revenue (%)		14.41	4.00	7.24
Per Share Data (MUR)	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
BVPS		21.59	20.31	23.74
Diluted EPS		-0.31	-1.42	0.13
Key Financial Ratios	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
EBITDA Margin (%)		5.33	4.92	2.19
PAT Margin (%)		-0.33	-1.55	0.13
PAT Margin on Total Income (%)		-0.33	-1.52	0.13
RoCE (%)		3.03	1.58	3.39
RoE (%)		-1.29	-6.80	0.58
Debt to Equity (times)		1.40	1.90	-
Interest Coverage (times)		0.84	0.37	0.78

Quarterly Financials	Sep-17	Sep-16	Jun-17	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	771.33	623.90	NM/NA	23.63	NM/NA
EBITDA	25.54	7.34	NM/NA	247.78	NM/NA
Depreciation	-	-	NM/NA	NM/NA	NM/NA
EBIT	25.54	7.34	NM/NA	247.78	NM/NA
Interest	22.58	18.08	NM/NA	24.91	NM/NA
PBT	7.69	-6.91	NM/NA	NM/NA	NM/NA
PAT	5.94	-7.57	NM/NA	NM/NA	NM/NA
Per Share Data (MUR)			Sep-17	Sep-16	Jun-17
Diluted EPS			0.20	-0.26	NM/NA
Profitability Ratio (%)			Sep-17	Sep-16	Jun-17
EBITDA Margin			3.31	1.18	NM/NA
PAT Margin			0.77	-1.21	NM/NA

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
Operating Revenue (Includes Other Operating Revenue)		2,572.13	2,675.11	2,868.69
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		50.34	63.56	27.81
Total Income (Operating + Other income)		2,622.48	2,738.67	2,896.50
Cost of Sales / Operating Expenses		2,478.53	2,598.88	-
EBITDA		137.00	131.75	62.77
Depreciation, Amortization & Impairments		90.16	104.55	5.38
EBIT		46.83	27.20	57.40
Interest Expenses		55.44	74.37	73.94
PBT		-5.96	-39.13	11.26
PAT		-8.53	-41.56	3.73
Balance Sheet (MUR Mn)	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
No. of Shares (Number)		29,172,500	29,172,500	29,172,500
Total Equity		747.28	695.26	692.57
Long Term Debt		238.57	354.97	-
Non Current Liabilities		97.20	100.07	864.73
Short Term Debt		642.99	770.63	-
Current Liabilities		384.16	391.19	754.67
DTL		12.52	13.41	-
Total Equity & Liabilities		2,122.72	2,325.53	2,311.97
Tangible Assets		752.18	738.22	761.94
Intangible Assets		117.50	102.90	-
Investment		143.41	179.45	267.85
Non Current Assets		-	-	-
Long Term Receivables		-	-	-
Cash & Bank Balance		51.78	116.57	-
Trade Receivable		473.82	512.71	-
DTA		3.49	4.40	-
Inventories		551.74	638.63	-
Other Current Assets		28.80	32.63	1,282.17
Total Assets		2,122.72	2,325.53	2,311.97
Total Current Assets		1,106.14	1,300.55	1,282.17
Total Current Liabilities		1,027.14	1,161.81	754.67
Trade Receivable (Non Current+Current)		473.82	512.71	-
Capital Employed		1,621.06	1,831.45	1,557.30
Tangible Networkth		629.78	592.37	692.57

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Annual Financial Statistics (cont..)

Per Share Data (MUR)	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
BVPS		21.59	20.31	23.74
Diluted EPS		-0.31	-1.42	0.13
DPS		0.90	0.45	0.20
Growth Y-o-Y (%)	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
Growth in Total Income		11.93	4.43	5.76
Growth in EBITDA		-9.48	-3.83	-52.36
Growth in PAT		NM/NA	NM/NA	NM/NA
Growth in EPS		NM/NA	NM/NA	NM/NA
Key ratios	Year Ended	30-Jun-15	30-Jun-16	30-Jun-17
EBITDA Margin (%)		5.33	4.92	2.19
PAT Margin (%)		-0.33	-1.55	0.13
PAT Margin on Total Income (%)		-0.33	-1.52	0.13
RoCE (%)		3.03	1.58	3.39
RoE (%)		-1.29	-6.80	0.58
Debt - Equity (times)		1.40	1.90	-
Interest Coverage (times)		0.84	0.37	0.78
Current Ratio (times)		1.08	1.12	1.70
Inventory Days		82.76	83.59	NM/NA
Receivable Days		62.91	67.30	32.62

Result Analysis

Total Income for the quarter ended September, 30 2017 Increased by 23.63 % compared to the same period previous year. Company recorded a profit of MUR 5.94 Mn for the quarter ended September, 30 2017. The company reported a Profit of MUR 3.73 Mn for the year ended June, 30 2017.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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